Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To:	The Head of the Listing Division The Listing Division							
				of Hong Kong Limited		15th C	15th October, 2007	
Dear S	Sir,							
Name of Company:			:	Regal Hotels International Holdings Limited				
Description of Securities:			urities:	Ordinary Shares				
A.	Puro	chase Re	eport					
We he	ereby	report t	he follow	ing purchases by our	r company of the	above securities.		
Trading <u>Day/Date</u>		Se	umber of ecurities urchased	Method of <u>Purchase*</u>	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total <u>Paid \$</u>	
15/10/2007		7 9	00,000	On the Exchange	HK\$0.650	-	HK\$585,000.00	
Total		9	00,000				HK\$585,000.00	
*				nge, on another stor by general offer.	ock exchange (sta	ating the name of	the exchange), by	
B.	Add	Additional Information for company's whose primary listing is on the Exchange						
	1.			securities purchased on the Exchange te (since ordinary resolution) (a) 78,464,000				
	2.		% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution					
		((a) x 100)			
		issued share capital					0.747%	

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30th April, 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,
Signed

Name: Eliza Lam Director, Secretary or other duly authorised officer for and on behalf of Regal Hotels International Holdings Limited