Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To: The Head of the Listing Division The Listing Division The Stock Exchange of Hong Kong Limited

28th April, 2008

Dear Sir,

Name of Company:	Regal Hotels International Holdings Limited
Description of Securities:	Ordinary Shares

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading <u>Day/Date</u>	Number of Securities <u>Purchased</u>	Method of Purchase*	Price per Share or Highest Price <u>Paid \$</u>	Lowest Price Paid \$	Total <u>Paid \$</u>
28/04/2008	150,000	On the Exchange	HK\$0.430	-	HK\$64,500.00
Total	150,000				HK\$64,500.00

* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B. Additional Information for company's whose primary listing is on the Exchange

1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				343,662,000	
2.	% of issued s passed acquin					
	((a) x 100)			
		issued share capital		-	3.273	_%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated <u>30th April, 2007</u> which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

Signed _____

Name: Eliza Lam Director, Secretary or other duly authorised officer for and on behalf of Regal Hotels International Holdings Limited