Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To:	The Head of the Listing Division The Listing Division						
	The	Sto	ck Exchange	5th	5th June, 2008		
Dear S	Sir,						
Name of Company:			any:	Regal Hotels International Holdings Limited			
Descr	iptio	n of S	Securities:	Ordinary Shares			
A.	Pur	chase	e Report				
We he	ereby	repo	ort the follow	ing purchases by ou	r company of the	above securities.	
Trading <u>Day/Date</u>			Number of Securities <u>Purchased</u>	Method of <u>Purchase*</u>	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total <u>Paid \$</u>
05/06/2008		3	200,000	On the Exchange	HK\$0.425	-	HK\$85,000.00
Total			200,000				HK\$85,000.00
*				unge, on another story by general offer.	ock exchange (st	ating the name of	the exchange), by
В.	Additional Information for company's whose primary listing is on the Exchange						
	1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _					200,000
	2.	% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution					
		((a) x 100)		
		issued share capital					0.002 %

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated <u>25th April, 2008</u> which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,
Signed

Name: Eliza Lam Director, Secretary or other duly authorised officer for and on behalf of Regal Hotels International Holdings Limited