

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/2009 |
|------------------------------------|------------|
| | |

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Regal Hotels International Holdings Limited |
|----------------|---|
| Date Submitted | 5 March 2009 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 78 Descrip | k code :78 Description : | | Shares |
|--|--------------------------------------|---|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 2,000,000,000 | 0.10 | 200,000,000.00 |
| Increase/(decrease) | 0 | - | 0 |
| Balance at close of the month | 2,000,000,000 | 0.10 | 200,000,000.00 |
| | | | |
| (2) Stock code : <u>N/A</u> Descrip | ption : | N/A | 1 |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary | Par value (State | Authorised share capital |
| | No. of ordinary | Par value (State | Authorised share capital |

2. Preference Shares

| Stock code : <u>N/A</u> Description : | | | 5 ¹ / ₄ % Convertible Cumulative Redeemable Preference Shares | | | |
|---------------------------------------|-------------------|--------------------------|--|---------------------------------------|--|--|
| | | No. of preference shares | Par value (US\$) | Authorised share capital (US\$) | | |
| Balance at close o | f preceding month | 16,748 | 10.00 | 167,480.00 | | |
| Increase/(decrease | 2) | 0 | | 0 | | |
| Balance at close o | f the month | 16,748 | 10.00 | 167,480.00 | | |

3. Other Classes of Shares

| Stock code : N/A | Description : | N/A | <u> </u> |
|------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedi | ng month | | |
| Increase/(decrease) | | - | |
| Balance at close of the more | nth | | |

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

| | No. of ordinary | v shares | No. of preference | No. of other classes of |
|---|-----------------|----------|-------------------|-------------------------|
| _ | (1) | (2) | shares | shares |
| Balance at close of preceding month | 1,012,780,333 | N/A | 0 | N/A |
| Increase/(decrease) during the month | (1,734,000) | N/A | 0 | N/A |
| Balance at close of the month | 1,011,046,333 | N/A | 0 | N/A |

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | | | | | | No. of new |
|---------------------------------|----------------|-------------|----------------|----------------|-------------------|----------------------------------|
| Particulars of share option | | | | | No. of new shares | shares of issuer which may be |
| scheme including EGM | | Movement du | ring the month | | of issuer issued | issued pursuant |
| approval date (dd/mm/yyyy) | | | 0 | | during the month | thereto as at close |
| and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | of the month |
| 1. The Regal Hotels | | | | | | |
| International Holdings | | | | | | |
| Limited Share Option | | | | | | |
| Scheme (adopted on | | | | | | |
| 16/06/2005) | | | | | | |
| (Exercise price: | | | | | | |
| HK\$7.50 (adjusted)) | 0 | 0 | 0 | 0 | 0 | 27 000 000 |
| Ordinary Shares | 0 | 0 | 0 | 0 | 0 | 35,000,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. <u>N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | | | |
| (Note 1) | | | | | | |
| (19010-1) | | | | | | |
| | | Т | otal A. (Ord | linary shares) | 0 | |
| | | | | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the m | onth from exer | cise of | | | | |
| options (HK\$) | | _ | 0 | | | |
| | | | | | | |

| warrants | s to issue shares of the | issuel which a | ale to be Listed | | | | |
|--|---|---------------------------------|---|----------------------------------|---|--|--|
| (Date of | ion of warrants expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | 4 | | | | | | |
| Sto Cla (Na EG (if : (dd 2. <u>N/A</u> (Sto Cla (Na | / /) ck code (if listed) uss of shares issuable ote 1) | (/ /) |) | | | | |
| EG (if a | oscription price M approval date applicable) //mm/yyyy) A | (/ /) |) | | | | |
| Sto Cla (Na Sub EG (if : | / /) ck code (if listed) ass of shares issuable ote 1) cscription price M approval date applicable) //mm/yyyy) A | (/ /) |) | | | | |
| Sto Cla (No Sub EG (if : | / /) ck code (if listed) ass of shares issuable ote 1) oscription price M approval date applicable) //mm/yyyy) | (/ /) |) Total B. | (Ordinar (Preferenc (Oth | | N/A N/A N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Convertibles (i.e. Convertible in | to Shares of the | Issuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|--|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N</u> /A | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | |) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A | |) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A | |) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) Tota | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

| Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) | are to be Listed, includin | ng Options (other |
|---|----------------------------|---------------------|
| | No of now shares of | No of now shares of |

| an under Share Option Schemes) | | |
|--|----------------------|--------------------------|
| | No. of new shares of | No. of new shares of |
| | issuer issued during | issuer which may be |
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| | | |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| sildles (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D (Ordinana dama) | NI/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| Other Movements in | n Issued S | hare Capital |
|--------------------|------------|--------------|
|--------------------|------------|--------------|

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|-----------------------|---|--|---|
| 1. | Rights issue | At price : State currency | Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | le (/ / (/ / | | N/A | N/A |
| 2. | Open offer | At price : State currency | Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | le (/ / (/ / | | N/A | N/A |
| 3. | Placing | At price : State currency | Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 4. | Bonus issue | | Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ole (/ / (/ / |) | N/A | N/A |

| For Main B | Board and | GEM | listed | issuers |
|------------|-----------|-----|--------|---------|
|------------|-----------|-----|--------|---------|

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|--|--|---|
| | | | Class of shares issuabl (<i>Note 1</i>) | e | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of share repurchased (<i>Note 1</i>) | s Ordinary Shares | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (04/02/2009) (11/02/2009) (19/02/2009) (20/02/2009) (25/02/2009) (27/02/2009) | (308,000) (400,000) (108,000) (402,000) (206,000) (310,000) | |
| | | | EGM approval date: (dd/mm/yyyy) | (05/06/2008) | (1,734,000) | N/A |
| | | | Class of share redeemed (<i>Note 1</i>) | ·S | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Class of shares issuabl (<i>Note 1</i>) | e | | |
| 8 | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| 0. | | | | (/ /) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------------------|--|--|-------|--|---|
| | | | Class of shares issua (Note 1) | able | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issua (Note 1) | able | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary sh (Preference sh (Other o | nares | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (1,734,000) | |
|--|-----|-------------|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

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| Submitted by: | Eliza Lam Sau Fun | | | | |
|---------------|--|--|--|--|--|
| Title: | Secretary | | | | |
| - | (Director, Secretary or other duly authorised officer) | | | | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.