

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) : _	31/03/2009					
To: Hong Kong Exchanges and Clearing Limited							
	Regal Hotels 3 April 2009	International H	oldings Limite	d			
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code :	Description	:	Ordinary	Shares			
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)		0		0			
Balance at close of the month		2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A	Description	:	N/A	1			
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

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٠,	Preference	Shares
<i>_</i> .	I I CI CI CI CI	Duales

			51/4% C	onvertible Cun	nulative Redeemable
Stock code:	N/A	_ Descript	zion:	Preferenc	e Shares
			No. of preference shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	of preceding 1	month _	16,748	10.00	167,480.00
Increase/(decrease	e)	_	0		0
Balance at close o	of the month	_	16,748	10.00	167,480.00

3. Other Classes of Shares

Stock code : N/A Descri	ription:	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,011,046,333	N/A	0	N/A
Increase/(decrease) during the month	(304,000)	N/A	0	N/A
Balance at close of the month	1,010,742,333	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Op	tion Schemes	of the Issuer)				No. of new
						shares of issuer
Particulars of share option					No. of new shares	which may be
scheme including EGM		Movement du	ring the month		of issuer issued	issued pursuant
approval date (dd/mm/yyyy)					during the month	thereto as at close
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
The Regal Hotels				•	•	
International Holdings						
Limited Share Option						
Scheme (adopted on						
16/06/2005)						
(Exercise price:						
HK\$7.50 (adjusted))						
Ordinary Shares	0	0	0	0	0	35,000,000
(Note 1)						
2. <u>N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
3. <u>IVA</u>						
-						
(/ /)						
shares						
(Note 1)						
		Γ		dinary shares)	0	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the m	onth from exe	ercise of				
options (HK\$)			0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B.	(Ordinary		N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued during the pursuant Currency of Amount at close Converted thereto as at month amount of preceding during the Amount at close pursuant close of the Class and description month of the month month outstanding month thereto 1. <u>N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. <u>N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(/ /)

(dd/mm/yyyy))

Total C.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A
	_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_	
	(/ /) shares (Note 1)		
2.	N/A	_	
	(/ /) shares (Note 1)		
3.	N/A	-	
	(/ /) shares (<i>Note 1</i>)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price: State 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) 2. Open offer At price: State Issue and allotment currency _ date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) 3. Placing At price: State Issue and allotment currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	le 			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of share repurchased (Note 1)	es Ordinary Shares			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(05/03/200)9)	(304,000)	
			EGM approval date: (dd/mm/yyyy)	(05/06/200	08)	(304,000)	N/A
			Class of share redeemed (Note 1)	es			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
			Class of shares issuabl (Note 1)	le 			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	NT/A
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e 				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	e				
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			refe	rence	share share er clas	s) N/A	- - -
То	tal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):			· —	04,000)
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A	to F	١.	(· ———	N/A N/A
	tal increase / (decrease) in other classes of shares du).	-	N/A
	hese figures should be the same as the relevant figur						

Remarks (if any)):	
Submitted by:	Eliza Lam Sau Fun	
buomined by.	Eliza Edili Sua I dii	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.