

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2010

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	5 August 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 78 Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	0	-	0		
Balance at close of the month	2,000,000,000	0.10	200,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary	Par value (State	Authorised share capital		

2. Preference Shares

Stock code : <u>N/A</u> Descri	5 ¹ /4% Co	5¼% Convertible Cumulative Redeemable Preference Shares				
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding month	16,748	10.00	167,480.00			
Increase/(decrease)	0		0			
Balance at close of the month	16,748	10.00	167,480.00			

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

	No. of ordinary	y shares	No. of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	1,008,302,333	N/A	0	N/A
Increase/(decrease) during the month	(2,722,000)	N/A	N/A	N/A
Balance at close of the month	1,005,580,333	N/A	0	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement du	ring the month		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1. The Regal Hotels International Holdings Limited Share Option Scheme (adopted on 16/06/2005) (Exercise price:						
HK\$7.50 (adjusted)) Ordinary Shares	0	0	0	0	0	34,100,000
(Note 1)	0	0	0	0	0	34,100,000
2. <u>N/A</u>						
(/ /) shares (Note 1)						
3. <u>N/A</u>						
(/ /) shares (Note 1)						
				linary shares) erence shares) (Other class)	0 N/A N/A	
Total funds raised during the m options (HK\$)	onth from exer	cise of	0			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A)				
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 	(/ /)				
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)				
 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 	(/ /) Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	- - -

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_					
2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A)				
3.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A)				
4.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A)				
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))) Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	
				((11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
(/ /) shares (Note 1)		
		·
2. <u>N/A</u>	_	
	-	
)	
shares (Note 1))	<u> </u>
3. <u>N/A</u>	_	
	_	
(/ /))	
shares (Note 1)	,	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-

Other Movements	in	Issued	Share	Capital
other more ments		IDDaca	onare	Cupitui

Type of Iss	nts in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	e At price : State currency	date : (dd/mm/yyyy)	(/)	N/A	N/A
2. Open offer	At price : State currency	date : (dd/mm/yyyy)	(/		N/A	N/A
3. Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		N/A	N/A
4. Bonus issue	9	date : (dd/mm/yyyy)	(/)	N/A	N/A

For Main Board and	GEM listed issuers
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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend A	t price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (05/07/2010) (09/07/2010) (22/07/2010) (09/06/2010) (AGM approval date)	(972,000) (806,000) (944,000) (2,722,000)	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration issue A	t price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ıble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua (Note 1)	ıble			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sl (Preference sl (Other	hares		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,722,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by:	Eliza Lam Sau Fun
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*