

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/01/2011					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Regal Hot	els International Ho	oldings Limite	d			
Date Submitted	8 February	y 2011					
I. Movements in Authorised Share Capital1. Ordinary Shares							
(1) Stock code :78	Descripti	on:	Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nonth _	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)	_	0	-	0			
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A	Descripti	on:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth _						
Increase/(decrease)	_		-				
Balance at close of the month	_						

2	Preference	Shares
<i>L</i> .	Freierence	SHares

			51/4% Co		nulative Redeemable				
Stock code:	N/A	_ Description :	Preference Shares						
			reference ires	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of	of preceding m	onth	16,748	10.00	167,480.00				
Increase/(decrease)			0		0				
Balance at close of	of the month		16,748	10.00	167,480.00				

3. Other Classes of Shares

Stock code : N/A Descri	iption:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,003,304,333	N/A	0	N/A
Increase/(decrease) during the month	(1,886,000)	N/A	N/A	N/A
Balance at close of the month	1,001,418,333	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Op	tion Schemes	of the Issuer)				
Particulars of share option scheme including EGM		Movement du	ring the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	thereto as at close of the month
1. The Regal Hotels International Holdings Limited Share Option Scheme (adopted on 16/06/2005) (Exercise price: HK\$7.50 (adjusted)) Ordinary Shares	0	0	0	0	0	34,100,000
(Note 1) 2. N/A ((/ /))						
(Note 1) 3. N/A						
(/ /) shares (Note 1)				Post day (
Total funds raised during the m options (HK\$)	onth from exe			dinary shares) erence shares) (Other class)	0 N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B.		y shares)	N/A	
				(Preference	e shares)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No.

		amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	ss and description	outstanding	month	month	of the month	thereto	month
1.	N/A Stock code (if listed)	_ _ _ 					
	Class of shares issuable (<i>Note 1</i>) Subscription price						
2.	EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /)				
	Stock code (if listed)	- - 					
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
3.	N/A		,				
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date	-					
4.	(if applicable) (dd/mm/yyyy)) N/A	(/ /)				
		_ _ _					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)				
			Tota	ıl C. (Ordii	nary shares)	N/A	
				(Prefere	ence shares)	N/A	- -
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
2. N/A		
shares (Note 1)		· ·
3. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le 		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of share repurchased (<i>Note 1</i>)	es Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(07/01/2011) (18/01/2011)	(1,320,000) (566,000)	
			EGM approval date: (dd/mm/yyyy)	(09/06/2010) (AGM approval date)	(1,886,000)	N/A
			Class of share redeemed (Note 1)	es 		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab. (Note 1)	le		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/11	11/11

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						thereto	month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								IN/A
			refe	rer	ice s	shares shares class		- - -
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):			(.	1) (1,8	386,000)
(2)						2)	N/A	
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E	():				N/A
То	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							N/A
(T_{i})	hese figures should be the same as the relevant figur	res under II above ("Moven	men	its	in Is	sued	Share Capita	l").)

Remarks (if any):		
Submitted by:	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.