

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/03/2011				
To: Hong Kong Exchanges and Clea	aring Limited				
 Movements in Authorised Share Ca Ordinary Shares 	apital				
(1) Stock code : 78 Description : Ordinary Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	0	-	0		
Balance at close of the month	2,000,000,000	0.10	200,000,000.00		
(2) Stock code : N/A Descrip	ption:	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2	D C	C1
1.	Preference	Snares

			51/4% Co	5¼% Convertible Cumulative Redeemable						
Stock code:	N/A	Description:		Preference	e Shares					
		•	reference ares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of	of preceding mo	onth	16,748	10.00	167,480.00					
Increase/(decrease	e)		0		0					
Balance at close of	of the month		16,748	10.00	167,480.00					

3. Other Classes of Shares

ription:	N/A	A
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		Par value No. of other (State

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,001,418,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,001,418,333	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Op	otion Schemes	of the Issuer)				
						No. of new
					X	shares of issuer
Particulars of share option		3.4			No. of new shares	which may be
scheme including EGM		Movement du	ring the month		of issuer issued	issued pursuant
approval date (dd/mm/yyyy)			~		during the month	thereto as at close
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	of the month
1. The Regal Hotels						
International Holdings						
Limited Share Option						
Scheme (adopted on						
16/06/2005)						
(Exercise price:						
HK\$7.50 (adjusted))						
Ordinary Shares	0	0	0	0	0	34,100,000
(Note 1)						
2. <u>N/A</u>						
(/ /)						
shares						
(Note 1)			·		-	
(5.552.5)						
3. N/A						
						
shares						
(Note 1)					-	
(Ivole 1)						
		т	Total A. (Or	dinary shares)	0	
			,	erence shares)		
			(11010	(Other class)	N/A	
T . 16 1	.1 . C			(Other Class)	1N/A	
Total funds raised during the m	onth from exe	rcise of	0			
options (HK\$)			0			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B.	(Ordinary	y shares)	N/A	
			Tomi D.	(Preference		N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share repurchased (<i>Note 1</i>)	s					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share redeemed (Note 1)	s					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)	e 					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								11/11	11/11

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						thereto	month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	27/4	NT/A
							N/A	N/A
		Class of shares issuable (Note 1)	;					
10.	Other At price : State (Please specify) currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N7/A	27/4
							N/A	N/A
			refe	ren	ice s	hares	s) N/A	<u> </u>
				(U	ther	class	s) <u>N/A</u>	-
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E).			(1	1)	0
	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of 71 to 1	ட).			(2		N/A
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E	():		`		N/A
	tal increase / (decrease) in other classes of shares du				E):			N/A
(T	hese figures should be the same as the relevant figur	res under II above ("Mover	men	its i	in Is.	sued	Share Capital	l").)

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.