

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/06/2011    |                           |                                  |   |  |  |  |
|---|---------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited    |                           |                                  |   |  |  |  |
| Name of Issuer Regal H Date Submitted 7 July 20 | otels International Ho    | oldings Limited                  | d   |  |  |  |
| I. Movements in Authorised Share Capital        |                           |                                  |   |  |  |  |
| 1. Ordinary Shares                              |                           |                                  |   |  |  |  |
| (1) Stock code: 78 Description: Ordinary Shares |                           |                                  |   |  |  |  |
|   | No. of ordinary<br>shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month             | 2,000,000,000             | 0.10                             | 200,000,000.00                            |  |  |  |
| Increase/(decrease)                             | 0                         | -                                | 0   |  |  |  |
| Balance at close of the month                   | 2,000,000,000             | 0.10                             | 200,000,000.00                            |  |  |  |
| (2) Stock code : N/A Descrip                    | otion:                    | N/A                              | <u> </u>                                  |  |  |  |
|   | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month             |                           |                                  |   |  |  |  |
| Increase/(decrease)                             |                           | -                                |   |  |  |  |
| Balance at close of the month                   |                           |                                  |   |  |  |  |

| $\sim$     | D C             | C1     |
|------------|-----------------|--------|
| ٠,         | Preference      | Shared |
| <i>_</i> . | I I CI CI CIICC | Duales |

|                     |                |                 | 51/4% Co          |                  | nulative Redeemable             |
|---------------------|----------------|-----------------|-------------------|------------------|---------------------------------|
| Stock code:         | N/A            | _ Description : |                   | Preference       | e Shares                        |
|                     |                | •               | reference<br>ares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of | of preceding m | onth            | 16,748            | 10.00            | 167,480.00                      |
| Increase/(decrease  | e)             |                 | 0                 |                  | 0                               |
| Balance at close of | of the month   |                 | 16,748            | 10.00            | 167,480.00                      |

### 3. Other Classes of Shares

| Stock code :          | N/A Description : |                                | N/A                              |   |  |  |  |
|-----------------------|-------------------|--------------------------------|----------------------------------|---|--|--|--|
|                       |                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of p | preceding         | month                          | _,,                              |   |  |  |  |
| Increase/(decrease)   |                   |                                | _                                | _   |  |  |  |
| Balance at close of t | he month          |                                |                                  | _   |  |  |  |

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

# II. Movements in Issued Share Capital

|                                      | No. of ordinary | shares | No. of preference | No. of other classes of |
|--------------------------------------|-----------------|--------|-------------------|-------------------------|
| _                                    | (1)             | (2)    | shares            | shares                  |
| Balance at close of preceding month  | 1,001,418,333   | N/A    | 0                 | N/A                     |
| Increase/(decrease) during the month | 0               | N/A    | N/A               | N/A                     |
| Balance at close of the month        | 1,001,418,333   | N/A    | 0                 | N/A                     |

## III. Details of Movements in Issued Share Capital

| Share Options (under Share Op   | tion Scheme  | s of the Issuer | )               |   |                                    |   |
|---|--------------|-----------------|-----------------|---|------------------------------------|---|
| Particulars of share option scheme including EGM  |              | Movement d      | uring the month |   | No. of new shares of issuer issued | No. of new<br>shares of issuer<br>which may be<br>issued pursuant |
| approval date (dd/mm/yyyy)<br>and class of shares issuable  | Granted      | Exercised       | Cancelled       | Lapsed  | during the month pursuant thereto  | thereto as at close of the month                                  |
| 1. The Regal Hotels  International Holdings  Limited Share Option  Scheme (adopted on  16/06/2005)  (Exercise price:  HK\$7.50 (adjusted))  Ordinary Shares  (Note 1) | 0            | 0               | 0               | 0   | 0                                  | 14,100,000  |
| 2. <u>N/A</u>   |              |                 |                 |   |                                    |   |
| ( / / ) shares (Note 1)   |              |                 |                 |   |                                    |   |
| 3. <u>N/A</u>   |              |                 |                 |   |                                    |   |
| ( / / ) shares (Note 1)   |              | -               |                 |   |                                    |   |
|   |              |                 |                 | dinary shares)<br>erence shares)<br>(Other class) | 0<br>N/A<br>N/A                    | -<br>-<br>-   |
| Total funds raised during the moptions (HK\$)   | onth from ex | ercise of       | 0               | _   |                                    |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| (Dat | cription of warrants<br>e of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value at close of preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|------|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.   | N/A  |                                 |   |                                  |   |  |  |
| 2.   | ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | ( / /                           | )   |                                  |   |  |  |
| 3.   | ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | ( / /                           | )   |                                  |   |  |  |
| 4.   | ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | ( / /                           | )   |                                  |   |  |  |
|      | ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / /                           | ) Total B.                                | (Ordinary                        | y shares)                                 | N/A  |  |
|      |  |                                 | Tomi D.                                   | (Preference                      |   | N/A<br>N/A   |  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

|    | Type of Issue        |                           |  |       |   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------|--|-------|---|---|---|--|---|
|    |                      |                           | Class of shares issuable (Note 1)            | e<br> |   |   |   |  |   |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)      | (     | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)              | (     | / | / | ) | N/A  | N/A   |
|    |                      |                           | Class of share repurchased ( <i>Note 1</i> ) | s     |   |   |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)             | (     | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)              | (     | / | / | ) | N/A  | N/A   |
|    |                      |                           | Class of share redeemed (Note 1)             | s     |   |   |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)               | (     | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)              | (     | / | / | ) | N/A  | N/A   |
|    |                      |                           |  |       |   |   |   |  |   |
|    |                      |                           | Class of shares issuable (Note 1)            | e<br> |   |   |   |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)      | (     | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)              | (     | / | / | ) | N/A  | N/A   |
|    |                      |                           |  |       |   |   |   | 11/11  | 11/11   |

|   | Type of Issue   |   |      |       |        |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---|------|-------|--------|-------|--|---|
|   | Type of Issue   |   |      |       |        |       | thereto  | month   |
|   |   | Class of shares issuable (Note 1)       |      |       |        |       |  |   |
| 9.  | Capital reorganisation                                  | Issue and allotment date : (dd/mm/yyyy) | (    | /     | /      | )     |  |   |
|   |   | EGM approval date: (dd/mm/yyyy)         | (    | /     | /      | )     | 27/4   | NT/A  |
|   |   |   |      |       |        |       | N/A  | N/A   |
|   |   | Class of shares issuable (Note 1)       | ;    |       |        |       |  |   |
| 10.   | Other At price : State (Please specify) currency        | Issue and allotment date : (dd/mm/yyyy) | (    | /     | /      | )     |  |   |
|   |   | EGM approval date: (dd/mm/yyyy)         | (    | /     | /      | )     | N7/A   | 27/4  |
|   |   |   |      |       |        |       | N/A  | N/A   |
|   |   |   | refe | ren   | ice s  | hares | s) N/A   | <u> </u>  |
|   |   |   |      | (U    | ther   | class | s) <u>N/A</u>  | -   |
|   |   |   |      |       |        |       |  |   |
| To  | tal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to             | E).  |       |        | (1    | 1)   | 0   |
|   | tal increase / (decrease) in ordinary shares during the | e month (i.e. Total of 71 to 1          | ட).  |       |        | (2    |  | N/A   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): |   |   |      |       |        |       | N/A  |   |
|   | tal increase / (decrease) in other classes of shares du |   |      |       | E):    |       |  | N/A   |
| (T  | hese figures should be the same as the relevant figur   | res under II above ("Moven              | men  | its i | in Is. | sued  | Share Capital  | l").)   |

| Remarks (if any) | :  |   |
|------------------|--|---|
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|                  |  |   |
| Submitted by:    | Eliza Lam Sau Fun                                      | _ |
|                  |  |   |
| Title:           | Secretary  | - |
|                  | (Director, Secretary or other duly authorised officer) |   |
|                  |  |   |
|                  |  |   |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.