

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	29/02/2012					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Name of Issuer Regal Hotels International Holdings Limited						
Date Submitted	6 March 20	012					
I. Movements in Authorised	Share Capi	tal					
1. Ordinary Shares							
(1) Stock code :	_ Description	on:	Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nonth	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)	_	0	-	0			
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A	_ Description	on:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth _						
Increase/(decrease)	_		-				
Balance at close of the month							

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1.	Preference	Snares

				51/4% Co	nvertible Cun	nulative Redeemable
Stock code:	N/A	_ Descri	ption :		Preference	e Shares
			No. of pr		Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month			16,748 10.00			167,480.00
Increase/(decrease)			0		0	
Balance at close of	of the month			16,748	10.00	167,480.00

### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A						
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)					
Balance at close of pr	receding	month							
Increase/(decrease)		_							
Balance at close of th	ne month								

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,001,418,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,001,418,333	N/A	0	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Options)	on Schemes	s of the Issuer,	)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement de	uring the		Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	LACICISCO	Cance	iicu	Lapsea	pursuant thereto	of the month
1. N/A  ( / / )  shares  (Note 1)							
2. <u>N/A</u>							
( / / ) shares							
(Note 1)							
3. <u>N/A</u>							
( / / ) shares							
(Note 1)							
	1.6		Гotal А.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	
Total funds raised during the moptions (HK\$)	ionth from ex	ercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
3.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at of preced month	ing du	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>( / / </u>	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)	Total C	(O-1.	nouve shows s	N/A	
			Total C.		nary shares)ence shares)	N/A N/A	-
					Other class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1 N/A		
1. <u>N/A</u>		
shares (Note 1)		
2 27/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(**************************************		•
	1	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	.e 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share repurchased ( <i>Note 1</i> )	es					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share redeemed ( <i>Note 1</i> )	es					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuabl (Note 1)	.e					
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	<b>3</b> 77.4	37/1
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						thereto	month
		Class of shares issuable (Note 1)	· 					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		(dd/IIIII/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)	<u> </u>					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	NY/A	27/4
							N/A	N/A
			refe	rer	ice s	hares hares class	s) N/A	- - -
То	tal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):			(1	1)	N/A
						(2	2)	N/A
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E	E):				N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							N/A	
(T	hese figures should be the same as the relevant figur	res under II above ("Mover	men	ıts	in Is	sued	Share Capita	

Remarks (if any)	):	
Cubmitted by	Eliza Lam Sau Fun	
Submitted by:	Eliza Laili Sau Fuli	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.