

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2012								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Regal Hotels International Holdings Limited Date Submitted 4 May 2012								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 78 Descri	ription:	Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00					
Increase/(decrease)	0		0					
Balance at close of the month	2,000,000,000	0.10	200,000,000.00					
(2) Stock code : N/A Descri	ription:	N/A	A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

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٠,	Preference	Shared
<i>_</i> .	I I CI CI CI CI	Duales

			51/4% Co		nulative Redeemable
Stock code:	N/A	Description :		Shares	
		•	reference ires	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	onth	16,748	10.00	167,480.00	
Increase/(decrease)			0		0
Balance at close of	of the month		16,748	10.00	167,480.00

3. Other Classes of Shares

Stock code : N/A Desc	cription:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,001,418,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,001,418,333	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Snare Options (under Snare Of	outon Schemes	of the Issuer))				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement de	uring the		apsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Lacreised	Cancer	ilea Le	арзец	parsaant thereto	of the month
1. N/A (/ /) shares (Note 1)							
2. <u>N/A</u>							
(/ /) shares (Note 1)							
3. <u>N/A</u>							
(/ /) shares (Note 1)							
			Гotal A.	(Preference	ry shares) ce shares) her class)	N/A N/A N/A	
Total funds raised during the n options (HK\$)	nonth from exe	ercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at of preced month	ing du	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>(/ / </u>)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	Total C	(O-1.	nouve shows s	N/A	
			Total C.		nary shares)ence shares)	N/A N/A	-
					Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1 N/A		
1. <u>N/A</u>		
shares (Note 1)		
2 27/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(**************************************		•
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Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	.e 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share repurchased (<i>Note 1</i>)	es					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share redeemed (<i>Note 1</i>)	es					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuabl (Note 1)	.e					
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	3 77.4	37/1
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						thereto	month
		Class of shares issuable (Note 1)	· 					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(dd/IIIII/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)	<u> </u>					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	NY/A	27/4
							N/A	N/A
			refe	rer	ice s	hares hares class	s) N/A	- - -
То	tal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):			(1	1)	N/A
						(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							N/A	
(T	hese figures should be the same as the relevant figur	res under II above ("Mover	men	ıts	in Is	sued	Share Capita	

Remarks (if any)):	
Cubmitted by	Eliza Lam Sau Fun	
Submitted by:	Eliza Laili Sau Fuli	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.