

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	31/05/2012				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer		ls International Ho	oldings Limite	d		
Date Submitted	4 June 2012	2				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code :78	Descriptio	n :	Ordinary	Shares		
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	_	0	-	0		
Balance at close of the month		2,000,000,000	0.10	200,000,000.00		
(2) Stock code : N/A	Descriptio	n:	N/A	<u> </u>		
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)			-			
Balance at close of the month						

$\sim$	D C	C1
٠,	Preference	Shared
<i>_</i> .	I I CI CI CI CI	Duales

			51/4% Co		nulative Redeemable
Stock code:	N/A	Description :		Preference	Shares
		•	reference ires	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	of preceding m	onth	16,748	10.00	167,480.00
Increase/(decrease	e)		0		0
Balance at close of	of the month		16,748	10.00	167,480.00

### 3. Other Classes of Shares

Stock code : N/A Desc	cription:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,001,418,333	N/A	0	N/A
Increase/(decrease) during the month	(12,600,000)	N/A	N/A	N/A
Balance at close of the month	988,818,333	N/A	0	N/A

## III. Details of Movements in Issued Share Capital

Sha	re Options (under Share Op	otion Scheme	es of the Issuer)	)				
s app	rticulars of share option cheme including EGM roval date (dd/mm/yyyy) I class of shares issuable	Granted	Movement de	uring the		Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A						1	
	( / / ) shares (Note 1)							
	(Note 1)							
2.	N/A							
	( / / )							
	shares							
	(Note 1)	-						
3.	N/A							
	shares							
	(Note 1)							
			7	Гotal А.		dinary shares)	N/A	_
					(Prefe	erence shares)	N/A	_
						(Other class)	N/A	_
	al funds raised during the mons (HK\$)	onth from ex	xercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
3.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at of preced month	ing du	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>( / / </u>	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)	Total C	(O-1.	nouve shows s	N/A	
			Total C.		nary shares)ence shares)	N/A N/A	-
					Other class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1 N/A		
1. <u>N/A</u>		
shares (Note 1)		
2 27/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(**************************************		•
	1	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	le		
		currency	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of share repurchased ( <i>Note 1</i> )	es Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(11/05/2012) (15/05/2012)	(9,600,000) (3,000,000)	
			EGM approval date: (dd/mm/yyyy)	(31/05/2011) (AGM approval date)	(12,600,000)	N/A
			Class of share redeemed (Note 1)	es		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	le		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT/A	NT/A
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					thereto	month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			(	/ /	)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			fere	nce	shares) shares) r class)		- - -
То	tal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	E):		(	1) (12,6	500,000)
					(	2)	N/A
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	oE)	:			N/A
To	tal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A	to E	):		N/A
(T	hese figures should be the same as the relevant figur	res under II above ("Moven	neni	s in	Issued	Share Capital	<u></u>

Remarks (if any)	:	
Submitted by:	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.