

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2012

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	6 July 2012

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 78 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	5¼% Co iption :	5 <sup>1</sup> / <sub>4</sub> % Convertible Cumulative Redeemable Preference Shares					
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of preceding month	16,748	10.00	167,480.00				
Increase/(decrease)	0		0				
Balance at close of the month	16,748	10.00	167,480.00				

## 3. Other Classes of Shares

Stock code : $N/A$	A Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	988,818,333	N/A	0	N/A
Increase/(decrease) during the month	(24,744,000)	N/A	N/A	N/A
Balance at close of the	964,074,333	N/A	0	N/A

# II. Movements in Issued Share Capital

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option						No. of new shares	No. of new shares of issuer which may be
scheme including EGM	Ν	lovement d	uring the	month		of issuer issued	issued pursuant
approval date (dd/mm/yyyy)			0			during the month	thereto as at close
and class of shares issuable	Granted	Exercised	Cance	lled	Lapsed	pursuant thereto	of the month
1. <u>N/A</u>							
( / / ) 							
(Note 1)							
2. <u>N/A</u>							
( / / )							
(Note 1)							
3. <u>N/A</u>							
shares							
(Note 1)							
			Total A.	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	
Total funds raised during the mooptions (HK\$)	onth from exerc	cise of		N/A		1 1/ 2 1	
				1 <b>1</b> / A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>2. N/A</li> </ul>	( / /	)				
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>3. N/A</li> </ul>	( / /	)				
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>4. N/A</li> </ul>	( / /	)				
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares issuable</li> <li>(<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> </ul>	( / /	) Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	

### Warrants to Issue Shares of the Issuer which are to be Listed

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	into Shares of the	e Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A		)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A		)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		 ) 	(Prefere	nary shares) nce shares) Dther class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2. <u>N/A</u>		
3. N/A		
( / / _)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital
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	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e ( / ( /			N/A	N/A
3.	Placing	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /			N/A	N/A
4.	Bonus issue		Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e ( / ( /		)	N/A	N/A

### For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			le		
Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				11//1	10/11
		Class of shar repurchased ( <i>Note 1</i> )	es Ordinary Shares		
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(04/06/2012) (05/06/2012) (13/06/2012) (14/06/2012) (19/06/2012) (25/06/2012) (27/06/2012)	(2,742,000) (2,958,000) (12,254,000) (2,688,000) (350,000)	
		EGM approval date: (dd/mm/yyyy)	(30/05/2012) (AGM approval date)	(24,744,000)	N/A
		Class of shar redeemed ( <i>Note 1</i> )	es		
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuab ( <i>Note 1</i> )	le		
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price : State currency   Repurchase of shares   Redemption of shares Consideration issue At price : State	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares issuade (Note 1)         Repurchase of shares       Class of shares         shares       Class of shares         Redemption of shares       Class of shares         Redemption of shares       Class of shares         Class of shares       Class of shares         Consideration issue       At price : State currency       Lissue and allotment date : (dd/mm/yyyy)	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / )         Begurchase of shares       Class of shares of shares (Note 1)       Shares       Class of shares Ordinary repurchased (Note 1)         Repurchase of shares       Class of shares (Note 1)       Shares       Class of (Note 1)       Shares         Repurchase of shares       Cancellation date : (04/06/2012) (04/06/2012) (13/06/2012) (13/06/2012) (13/06/2012) (19/06/2012) (19/06/2012) (25/06/2012) (25/06/2012) (27/06/2012) (25/06/2012) (27/06/2012) (25/06/2012) (27/06/2012) (25/06/2012) (27/06/2012) (26/06/2012) (26/06/2012) (26/06/2012) (26/06/2012) (27/06/2012) (26/06/2012) (27/06/2012) (26/06/2012) (27/06/2012) (26/06/2012	Type of Issue       Class of shares issuable [

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( // date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( // (dd/mm/yyyy)	/ / )	N/A	N/A
					10/21	10/21
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	Issue and allotment ( // date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( // (dd/mm/yyyy)	/ / )		
					N/A	N/A
			(Prefere	ary shares nce shares Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(24,744,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by:	Eliza Lam Sau Fun		
Title:	Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. *If there is insufficient space, please append the prescribed continuation sheet.*