

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/08/2012					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Regal Hote	els International Ho	oldings Limited	d			
Date Submitted	6 September	er 2012					
I. Movements in Authorised Share Capital1. Ordinary Shares							
(1) Stock code :	_ Description	on :	Ordinary S	Shares			
Delegan of all and former discount		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nontn	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)		0	-	0			
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A	_ Description	on:	N/A	<u>. </u>			
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)	_		<u>-</u>				
Balance at close of the month	_						

2	D C	C1
1.	Preference	Snares

				51/4% Co		nulative Redeemable
Stock code:	N/A	_ Descri	ption :		e Shares	
			No. of pr		Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month		16,748		10.00	167,480.00	
Increase/(decrease	e)			0		0
Balance at close of	of the month			16,748	10.00	167,480.00

3. Other Classes of Shares

Stock code : N/A Descri	ption:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	964,074,333	N/A	0	<u>N/A</u>
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	964,074,333	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share)	Option Scheme	es of the Issuer))				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					1	1	
(/ /) share (Note 1)	- - - - S						
(Note 1)							
2. <u>N/A</u>	_ _						
(/ /)	<u> </u>						
share	<u>s</u>						
(Note 1)							
3. <u>N/A</u>	-						
(/ /)	<u> </u>						
share							
(Note 1)							
		,	Total A.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	-
					Other class)	N/A	
Total funds raised during the options (HK\$)	month from ex	xercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at of preced month	ing du	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>(/ / </u>)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	Total C	(O-1.	nouve shows s	N/A	
			Total C.		nary shares)ence shares)	N/A N/A	-
					Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1 N/A		
1. <u>N/A</u>		
shares (Note 1)		
2 27/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(**************************************		•
	1	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	· 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares	8					
			repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (Note 1)	S					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)	e 					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			rdinar ferenc (Otl		res)	N/A N/A N/A	- -
То	tal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	E):		(1		N/A
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	. F).		(2		N/A N/A
	tal increase / (decrease) in other classes of shares du			E).			N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any)):	
Cubmitted by	Eliza Lam Sau Fun	
Submitted by:	Eliza Laili Sau Fuli	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.