

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2012

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Regal Hotels International Holdings Limited |
|----------------|---|
| Date Submitted | 5 December 2012 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 78 Descrip | otion : | Ordinary | Shares | |
|--|--------------------------------------|---|---|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 2,000,000,000 | 0.10 | 200,000,000.00 | |
| Increase/(decrease) | 0 | - | 0 | |
| Balance at close of the month | 2,000,000,000 | 0.10 | 200,000,000.00 | |
| | | N/A | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | L | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | Authorised share capital (State currency) | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary | Par value (State | Authorised share capital | |
| | No. of ordinary | Par value (State | Authorised share capital | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | 5 ¹ /4% Co | nulative Redeemable e Shares | | |
|-------------------------------------|--------------------------|---------------------------------|---------------------------------------|--|
| | No. of preference shares | Par value (US\$) | Authorised share capital (US\$) | |
| Balance at close of preceding month | 16,748 | 10.00 | 167,480.00 | |
| Increase/(decrease) | 0 | | 0 | |
| Balance at close of the month | 16,748 | 10.00 | 167,480.00 | |

3. Other Classes of Shares

| Stock code : N/A | Description : | N/A | A |
|-------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

| | No. of ordinary | v shares | No. of preference | No. of other classes of |
|---|-----------------|----------|-------------------|-------------------------|
| - | (1) | (2) | shares | shares |
| Balance at close of preceding month | 964,074,333 | N/A | 0 | N/A |
| Increase/(decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 964,074,333 | N/A | 0 | N/A |

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option | | | | | | No. of new shares | No. of new shares of issuer which may be |
|--|-----------------|------------|-----------|-------|----------------|-------------------|--|
| scheme including EGM | Μ | lovement d | uring the | month | | of issuer issued | issued pursuant |
| approval date (dd/mm/yyyy) | | | | | | during the month | thereto as at close |
| and class of shares issuable | Granted I | Exercised | Cance | lled | Lapsed | pursuant thereto | of the month |
| 1. <u>N/A</u> | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | | | | | | |
| 2. <u>N/A</u> | | | | | | | |
| (/ /) | | | | | | | |
| (Note 1) | | | | | | | |
| 3. <u>N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | | | | | | |
| | | r | Total A. | (Ord | linary shares) | N/A | |
| | | | | | rence shares) | N/A | |
| | | | | | (Other class) | N/A | |
| Total funds raised during the mo options (HK\$) | onth from exerc | ise of | | N/A | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. <u>N/A</u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) Total B. | (Preference | y shares) e shares) er class) | N/A N/A N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible i | into Shares of the | Issuer which are to | be Listed) | | | |
|------|---|--------------------------------------|--|----------------------------------|---------------------------------|---|---|
| Clas | ss and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | | | | | |
| 2. | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A | |) | | | | |
| 3. | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A | |) | | | | |
| 4. | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A | |) | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) Tota | · · | nary shares) | <u>N/A</u> N/A | <u>.</u> |
| | | | | | Other class) | N/A N/A | |
| | | | | (| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| | | |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D (Outlinger shares) | NT/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (Other Class) | 11/11 | |
| | 1 | |

| | Type of Issue | ssued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|-----------------|---|---|--|---|
| 1. | Rights issue | At price : State currency | Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | / |) | <u>N/A</u> | N/A |
| 2. | Open offer | At price : State currency | Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | e (/ (/ | |) | N/A | N/A |
| 3. | Placing | At price : State currency | Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | | | N/A | N/A |
| 4. | Bonus issue | | Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | e (/ (/ | |) | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|---|---|---|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | 5 | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | S | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | è | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |

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| 9. Capital reorganisation $ \begin{array}{c} Class of shares issuable \\ (Note 1) \\ Issue and allotment (//) \\ date : (dd/mm/yyyy) \\ EGM approval date: (//) \\ (dd/mm/yyyy) \\ \hline N/A \\ N/A \\ \end{array} $ 10. Other At price : State (Please specify) At price : State (Please specify) At price : State (Please specify) Class of shares issuable (Note 1) \\ Issue and allotment (//) date : (dd/mm/yyyy) \\ EGM approval date: (//) (dd/mm/yyyy) \\ N/A \\ | | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----|---------------|-----------------------------|--|---|
| reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A | | | | | |
| (dd/mm/yyyy) N/A N/A N/A N/A N/A 10. Other At price : State Issue and allotment (/ /) (Please specify) At price : State Issue and allotment (/ /) EGM approval date: (/ /) N/A N/A N/A N/A N/A N/A Total E. (Ordinary shares) N/A N/A | 9. | | | | |
| 10. Other At price : State Issue and allotment (/ /) (Please specify) At price : State Issue and allotment (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A | | | | N/A | N/A |
| 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A N/A N/A N/A | | | | | |
| (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A | 10. | | Issue and allotment (/ /) | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A | | | | N/A | N/A |
| (Preference shares) N/A | | | | | |
| (Preference shares) N/A | | | | N/A | |
| | | | (Preference shares) | N/A | _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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| Submitted by: | Eliza Lam Sau Fun | | |
|---------------|--|--|--|
| | | | |
| Title: | Secretary | | |
| | (Director, Secretary or other duly authorised officer) | | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*