

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2012

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	7 January 2013

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 78 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	5 <sup>1</sup> /4% Co		Cumulative Redeemable rence Shares		
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	16,748	10.00	167,480.00		
Increase/(decrease)	0		0		
Balance at close of the month	16,748	10.00	167,480.00		

## 3. Other Classes of Shares

Stock code : N/A	Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

	No. of ordinary	v shares	No. of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	964,074,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	964,074,333	N/A	0	N/A

## II. Movements in Issued Share Capital

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option						No. of new shares	No. of new shares of issuer which may be
scheme including EGM	Μ	lovement d	uring the	month		of issuer issued	issued pursuant
approval date (dd/mm/yyyy)						during the month	thereto as at close
and class of shares issuable	Granted I	Exercised	Cance	lled	Lapsed	pursuant thereto	of the month
1. <u>N/A</u>							
( / / ) shares							
(Note 1)							
2. <u>N/A</u>							
( / / )							
(Note 1)							
3. <u>N/A</u>							
( / / ) shares							
(Note 1)							
		r	Total A.	(Ord	linary shares)	N/A	
					rence shares)	N/A	
					(Other class)	N/A	
Total funds raised during the mo options (HK\$)	onth from exerc	ise of		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>2. N/A</li> </ul>	( / /	)				
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares issuable</li> <li>(<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>3. N/A</li> </ul>	( / /	)				
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>4. N/A</li> </ul>	( / /	)				
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares issuable</li> <li>(<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> </ul>	( / /	) Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	

#### Warrants to Issue Shares of the Issuer which are to be Listed

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	into Shares of the	Issuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A		)				
3.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A		)				
4.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A		)				
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	  )  Tota	· ·	nary shares)	<u>N/A</u> N/A	<u>.</u>
					Other class)	N/A N/A	
				(			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D (Outlinger shares)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other Class)	11/11	
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	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	)	<u>N/A</u>	N/A
2.	Open offer	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e ( / ( /		)	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /			N/A	N/A
4.	Bonus issue		Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e ( / ( /		)	N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares repurchased (Note 1)	5					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares redeemed (Note 1)	S					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable (Note 1)	è					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

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9. Capital reorganisation $ \begin{array}{c}     Class of shares issuable \\     (Note 1) \\     Issue and allotment (//) \\     date : (dd/mm/yyyy) \\     EGM approval date: (//) \\     (dd/mm/yyyy) \\     \hline     N/A \\     N/A \\   \end{array} $ 10. Other At price : State (Please specify) At price : State (Please specify) At price : State (Please specify) Class of shares issuable (Note 1) \\     Issue and allotment (//) date : (dd/mm/yyyy) \\     EGM approval date: (//) (dd/mm/yyyy) \\     N/A \\		Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A					
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         10. Other       At price : State       Issue and allotment       ( / / )         (Please specify)       At price : State       Issue and allotment       ( / / )         EGM approval date:       ( / / )       N/A       N/A         N/A       N/A       N/A       N/A         Total E.       (Ordinary shares)       N/A       N/A	9.				
10. Other       At price : State       Issue and allotment       ( / / )         (Please specify)       At price : State       Issue and allotment       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       N/A       N/A         Total E.       (Ordinary shares)       N/A				N/A	N/A
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         Total E.       (Ordinary shares)       N/A         N/A       N/A       N/A					
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	10.		Issue and allotment ( / / )		
Total E.     (Ordinary shares)     N/A       (Preference shares)     N/A				N/A	N/A
(Preference shares) N/A					
(Preference shares) N/A				N/A	
			(Preference shares)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Submitted by:	Eliza Lam Sau Fun		
Title:	Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. *If there is insufficient space, please append the prescribed continuation sheet.*