

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05/2013								
To: Hong Kong Exchanges and Cle	earing Limited								
Name of Issuer Regal F  Date Submitted 6 June 2	Hotels International Ho 2013	oldings Limite	d						
<ol> <li>Movements in Authorised Share Capital</li> <li>Ordinary Shares</li> </ol>									
•	ption:	Ordinary	Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00						
Increase/(decrease)	0		0						
Balance at close of the month	2,000,000,000	0.10	200,000,000.00						
(2) Stock code : N/A Descri	ption :	N/A	<u> </u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2 Dunfamanaa	
2. Preference	Snares

				51/4% Co		nulative Redeemable
Stock code:	N/A	_ Descri	ption :		Preferenc	e Shares
			No. of pr	reference res	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	of preceding i	nonth		16,748	10.00	167,480.00
Increase/(decrease	e)			0		0
Balance at close of	of the month			16,748	10.00	167,480.00

## 3. Other Classes of Shares

Stock code : N/A Descri	code: N/A Description:				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	964,074,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	964,074,333	N/A	0	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under Snare Options)	ouon Schemes	s of the Issuer)	)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du	uring the		Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Grantea	LACICISCG	Carico	iicu	Lapsed	pursuant increto	or the month
1. N/A  ( / / )  shares  (Note 1)							
2. N/A  ( / / )  shares (Note 1)							
3. N/A  ( / / )  shares (Note 1)							
	and from a		Γotal A.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	
Total funds raised during the moptions (HK\$)	юнт ігот ех	ercise oi —		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	ription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
3.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		)				
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
•	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	) Total B.		y shares)	N/A	
					e shares) ner class)	N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	ss and description	Currency of amount outstanding		close Co	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	=						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- - - - - -						
	(if applicable) (dd/mm/yyyy))	( / /	)					
2.	N/A	- - -	)					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)					
3.	N/A	- - -	,					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
4.	EGM approval date (if applicable) (dd/mm/yyyy)) N/A		)	_				
		_						
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)					
				Total C.	(Ordi)	nary shares)	N/A	
					(Prefere	ence shares)	N/A	<del>-</del>
					(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

		Issued Share Capital						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							thereto	month
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	27/4	27/1
								N/A	N/A
			Class of shares issuable (Note 1)						
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
								11/11	11/11
			Class of shares issuable (Note 1)						
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	2211	
								N/A	N/A
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	<b>3</b> 7/4	37/4
								N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	22/	27/1
								N/A	N/A
			Class of shares repurchased (Note 1)	s					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares redeemed (Note 1)	s					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)	e 					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)					N/A	N/A
	·		·		_				

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	· · · ·	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
10. Other At price: State (Please specify) currency	date: (dd/mm/yyyy)	/ )	N/A	N/A
	(Preference	y shares) e shares) ner class)	N/A	- - -
Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):		´	N/A
Total increase / (decrease) in preference shares during	a the month (i.e. Total of A to E).	(2		N/A
Total increase / (decrease) in preference snares during  Total increase / (decrease) in other classes of shares of	,	E):		N/A N/A
(These figures should be the same as the relevant figures)	· ·			

Remarks (if any)	):	
	TH. 7 6 T	
Submitted by:	Eliza Lam Sau Fun	-
	_	
Title:	Secretary	-
	(Director, Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.