

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2013
For the month ended (dd/mm/yyyy):	30/07/2013

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	4 October 2013

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 78 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

### 2. Preference Shares

Stock code : <u>N/A</u> Descr	5¼% Co iption :	onvertible Cum Preference	ulative Redeemable e Shares
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	16,748	10.00	167,480.00
Increase/(decrease)	0		0
Balance at close of the month	16,748	10.00	167,480.00

# 3. Other Classes of Shares

Stock code : N/A	A Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the mo	nth	· ·	

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

	No. of ordinary	shares	No. of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	964,074,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the	964,074,333	N/A	0	N/A

# II. Movements in Issued Share Capital

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option						No. of new shares	No. of new shares of issuer which may be
scheme including EGM	N	lovement d	uring the	month		of issuer issued	issued pursuant
approval date (dd/mm/yyyy)			<i>a</i>		- ·	during the month	thereto as at close
and class of shares issuable	Granted	Exercised	Cancel	lled	Lapsed	pursuant thereto	of the month
1. <u>N/A</u>							
( / / )							
shares							
(Note 1)							
2. <u>N/A</u>							
( / / )							
shares							
(Note 1)							
3. N/A							
3. <u>IN/A</u>							
( / / )							
shares							
(Note 1)							
		ŗ	Total A.	(Ord	inary shares)	N/A	
			1011111		rence shares)	N/A N/A	
					(Other class)	N/A	
Total funds raised during the mo	onth from exerc	cise of			. ,		
options (HK\$)				N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares issuable</li> <li>(<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>3. N/A</li> </ul>	( / /	)				
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>4. N/A</li> </ul>	( / /	)				
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares issuable</li> <li>(<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> </ul>	( / /	) Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	-

#### Warrants to Issue Shares of the Issuer which are to be Listed

#### For Main Board and GEM listed issuers

Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description price     (/ / / )       Stock code (if listed)     (/ / / )       Class and description price     (/ / / )       Stock code (if listed)     (/ / / )       Class and description price     (/ / / )       Stock code (if listed)     (/ / / )       Class of shares     (/ / / )       Stock code (if listed)     (/ / / )       Class of shares     (/ / / )       Stock code (if listed)     (/ / / )    <	Con	vertibles (i.e. Convertible i	into Shares of the	Issuer which are to	o be Listed)			
Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy))           2. N/A	Clas	ss and description	amount	of preceding	during the		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / _ ) 2. N/A    Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / _ ) 3. N/A   Stock code (if listed) ( / / _ )  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / _ ) 4. N/A  Stock code (if listed) ( / / _ )  Total C. (Ordinary shares) N/A (Preference shares) N/A	1.	N/A						
Class of shares	2.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / / ) 4. N/A 	3.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	4.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)				
(Other class) N/A		Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)			· · · · · · · · · · · · · · · · · · ·			
					(	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital	share Capital
---	---------------

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	) ) N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A
3.	Placing	At price : State currency	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/		N/A
4.	Bonus issue		Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / ( /			N/A

#### For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	è					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	5					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	5					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable (Note 1)	2					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

٦

9. Capital reorganisation $ \begin{array}{c}     Class of shares issuable \\     (Note 1) \\     Issue and allotment ( / / )      date : (dd/mm/yyyy) \\     EGM approval date: ( / / )      (dd/mm/yyyy) \\     N/A N/A \\ \end{array} $ 10. Other At price : State (Please specify) At price : State (Please specify) At price : State (Please specify) EGM approval date: ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A \\ \hline     N/A N/A \\ \hline     Total E. (Ordinary shares) N/A (Other class) N/A \\ \hline     N/A N/A \\ \hline \end{array}		Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A					
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         10. Other       At price : State       Issue and allotment       ( / / )         (Please specify)       At price : State       Issue and allotment       ( / / )         EGM approval date:       ( / / )       N/A       N/A         N/A       N/A       N/A       N/A         Total E.       (Ordinary shares)       N/A       N/A	9.				
10. Other       At price : State       Issue and allotment       ( / / )         (Please specify)       At price : State       Issue and allotment       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       N/A       N/A         Total E.       (Ordinary shares)       N/A				N/A	N/A
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         Total E.       (Ordinary shares) N/A       N/A			Class of shares issuable		
(Please specify)       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Total E.       (Ordinary shares)         N/A       N/A					
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	10.				
Total E.     (Ordinary shares)     N/A       (Preference shares)     N/A				N7/4	
(Preference shares) N/A				N/A	N/A
(Preference shares) N/A			 Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Г

Submitted by:	Eliza Lam Sau Fun		
Title:	Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. *If there is insufficient space, please append the prescribed continuation sheet.*