

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2013

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	6 January 2014

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :78 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

### 2. Preference Shares

Stock code : <u>N/A</u> Descr	5¼% Co iption :	5 <sup>1</sup> / <sub>4</sub> % Convertible Cumulative Redeemable Preference Shares			
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	16,748 10.00		167,480.00		
Increase/(decrease)	0		0		
Balance at close of the month	16,748	10.00	167,480.00		

# 3. Other Classes of Shares

Stock code : N/A	A Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the mo	nth	· ·	

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency):US\$167,480.00

	No. of ordinary shares		No. of preference	No. of other classes of	
_	(1)	(2)	shares	shares	
Balance at close of preceding month	964,074,333	N/A	0	N/A	
Increase/(decrease) during the month	(7,110,000)	N/A	N/A	N/A	
Balance at close of the	956,964,333	N/A	0	N/A	

## II. Movements in Issued Share Capital

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

						N. C	No. of new shares of issuer
Particulars of share option scheme including EGM	M	ovement d	uring the	month		No. of new shares of issuer issued	which may be issued pursuant
approval date (dd/mm/yyyy)						during the month	thereto as at close
and class of shares issuable	Granted E	Exercised	Cance	lled	Lapsed	pursuant thereto	of the month
1. <u>N/A</u>							
( / / ) shares							
(Note 1)							
2. <u>N/A</u>							
( / / )							
(Note 1) shares							
3. <u>N/A</u>							
shares							
(Note 1)				<u> </u>			
			Total A.	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	
Total funds raised during the mo options (HK\$)	onth from exerci	ise of		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares issuable</li> <li>(<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>3. N/A</li> </ul>	( / /	)				
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>4. N/A</li> </ul>	( / /	)				
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares issuable</li> <li>(<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> </ul>	( / /	) Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	-

#### Warrants to Issue Shares of the Issuer which are to be Listed

#### For Main Board and GEM listed issuers

Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description     (/ / / )       Stock code (if listed)     (/ / / )       Class and description price     (/ / / )       Stock code (if listed)     (/ / / )       Class and description price     (/ / / )       Stock code (if listed)     (/ / / )       Class and description price     (/ / / )       Stock code (if listed)     (/ / / )       Class of shares     (/ / / )       Stock code (if listed)     (/ / / )       Class of shares     (/ / / )       Stock code (if listed)     (/ / / )    <	Con	vertibles (i.e. Convertible i	into Shares of the	Issuer which are to	o be Listed)			
Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy))           2. N/A	Clas	ss and description	amount	of preceding	during the		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / _ ) 2. N/A    Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / _ ) 3. N/A   Stock code (if listed) ( / / _ )  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / _ ) 4. N/A  Stock code (if listed) ( / / _ )  Total C. (Ordinary shares) N/A (Preference shares) N/A	1.	N/A						
Class of shares	2.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / / ) 4. N/A 	3.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	4.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)				
(Other class) N/A		Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)			· · · · · · · · · · · · · · · · · · ·			
					(	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in	Issued	Share	Capital
-----------------	----	--------	-------	---------

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ( / /	)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ( / /		N/A	N/A
3.	Placing	At price : State currency	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
4.	Bonus issue		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ( / /	)	N/A	N/A

For	Main	Board	and	<b>GEM</b>	listed	issuers
-----	------	-------	-----	------------	--------	---------

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le		
Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of share repurchased (Note 1)	es Ordinary Shares		
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(13/12/2013) (20/12/2013) (31/12/2013)	(1,358,000)	
		EGM approval date: (dd/mm/yyyy)	(31/05/2013) (AGM approval date)	(7,110,000)	N/A
		Class of share redeemed (Note 1)	es		
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuab (Note 1)	le		
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price : State currency   Repurchase of shares   Redemption of shares   Consideration issue   At price : State	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of share shares         Repurchase of shares       Class of share share         Repurchase of shares       Class of share share         Repurchase of shares       Class of share share         Redemption of shares       Class of share share         Redemption of shares       Class of share share         Class of shares       Class of share share         Class of share shares       Class of share share         Class of share sha	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begurchase of shares       Class of shares of shares Ordinary repurchased (Note 1)       Class of shares Ordinary Shares         Repurchase of shares       Cancellation date : (13/12/2013) (31/12	Type of Issue       Stares of shares issuable (Note 1)       successful and s

٦

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable ( <i>Note 1</i> )	)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordinary s (Preference s (Other	hares)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(7,110,000)	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Г

Submitted by:	Eliza Lam Sau Fun		
Title:	Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. *If there is insufficient space, please append the prescribed continuation sheet.*