

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	31/05/2015					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Name of Issuer Regal Hotels International Holdings Limited						
Date Submitted	4 June 2015	5					
I. Movements in Authorised	Share Capit	al					
1. Ordinary Shares							
(1) Stock code :	_ Descriptio	n:	Ordinary	Shares			
	Λ	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)		0	-	0			
Balance at close of the month		2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A	Descriptio	n:	N/A	<u> </u>			
	Λ	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)			-				
Balance at close of the month							

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			51/4% Co		nulative Redeemable			
Stock code:	N/A	Description :	Preference Shares					
		•	reference ires	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding month		onth	16,748	10.00	167,480.00			
Increase/(decrease	e)		0		0			
Balance at close of	of the month		16,748	10.00	167,480.00			

#### 3. Other Classes of Shares

Stock code : N/A Desc	cription:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000.00 US\$167,480.00

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	924,052,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	924,052,333	N/A	0	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement du		month	No. of new short of issuer issued during the mo	ued issued pursuant
and class of shares issuable	Granted	Exercised	Cancel	led Laps		
1. N/A	Grance	Exercised	Cuncer	ieu Lupi	pursuant the	of the month
( / / ) shares (Note 1)						
2. <u>N/A</u>						
( / / ) shares (Note 1)						
3. <u>N/A</u>						
( / / ) shares						
(Note 1)			Γotal A.	(Ordinary s (Preference s (Other		
Total funds raised during the n options (HK\$)	nonth from exe	ercise of		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
3.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at of preced month	ing du	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>( / / </u>	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)	Total C	(O-1.	nouve shows s	N/A	
			Total C.		nary shares)ence shares)	N/A N/A	-
					Other class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1 N/A		
1. <u>N/A</u>		
shares (Note 1)		
2 27/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(**************************************		•
	1	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share repurchased (Note 1)	es					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share redeemed (Note 1)	es					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
								11/11	
			Class of shares issuable (Note 1)	le					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
								11/71	11/71

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State (Please specify) currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			rdinar ferenc (Otl		res)	N/A N/A N/A	- - -
То	tal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	E):		(1		N/A
(2) Total increase / (decreese) in preference shares during the month (i.e. Total of A to E):							N/A N/A
						N/A	
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any)	):	
Cubmitted by	Eliza Lam Sau Fun	
Submitted by:	Eliza Laili Sau Fuli	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.