

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/08/2018              |                                    |                                  |   |
|--|------------------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and Clearing Limited              |                                    |                                  |   |
| Name of Issuer Regal Hotels International Holdings Limited |                                    |                                  |   |
| Date Submitted 6 Sept                                      | ember 2018                         |                                  |   |
| I. Movements in Authorised Share (                         | Capital                            |                                  |   |
| 1. Ordinary Shares   |                                    |                                  |   |
| (1) Stock code :78Desc                                     | ription :                          | Ordinary                         | Shares                                    |
| Delenge at class of  | No. of ordinary shares             | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of preceding month                        | 2,000,000,000                      | 0.10                             | 200,000,000.00                            |
| Increase/(decrease)  | 0                                  |                                  | 0   |
| Balance at close of the month                              | 2,000,000,000                      | 0.10                             | 200,000,000.00                            |
| (2) Stock code : N/A Desc                                  | Stock code : N/A Description : N/A |                                  |   |
| Balance at close of  | No. of ordinary<br>shares          | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| preceding month  |                                    |                                  |   |
| Increase/(decrease)  |                                    |                                  |   |
| Balance at close of the month                              |                                    |                                  |   |

| N/A       | Descript  |   | onvertible Cur<br>Preferenc   | mulative Redeemable<br>e Shares   |
|-----------|-----------|---|---|---|
| ,         |           | No. of preference shares                | Par value<br>(US\$)   | Authorised share capital (US\$)   |
| T         | _         | 16,748                                  | 10.00   | 167,480.00  |
| e)        | _         | 0                                       | -   | 0   |
| f the mor | nth _     | 16,748                                  | 10.00   | 167,480.00  |
| f Shares  |           |   |   |   |
| N/A       | Descript  | ion :                                   | N   | /A  |
| f         | _         | No. of other classes of shares          | Par value<br>(State<br>currency)  | Authorised share<br>capital<br>(State currency)   |
| e)        |           |   |   |   |
|           | f the mor | f = - f the month = - f Shares Descript | N/A Description:  No. of preference shares  16,748  e) 0  f the month 16,748  No. of other classes of shares  f | N/A         Description :         Preference           No. of preference shares         Par value (US\$)           f         16,748         10.00           e)         0           f the month         16,748         10.00           f Shares         N/A         Description :         N/A           No. of other classes of shares         (State currency)         (State currency) |

HK\$200,000,000.00 US\$167,480.00

Total authorised share capital at the end of the month (State currency):

## II. Movements in Issued Share Capital

| _                                    | No. of ordinary | y shares<br>(2) | No. of preference shares | No. of other classes of shares |
|--------------------------------------|-----------------|-----------------|--------------------------|--------------------------------|
| Balance at close of preceding month  | 898,782,333     | N/A             | 0                        | N/A                            |
| Increase/(decrease) during the month | 0               | N/A             | N/A                      | N/A                            |
| Balance at close of the month        | 898,782,333     | N/A             | 0                        | N/A                            |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of issuer Particulars of share option shares of issuer which may be scheme including Movement during the month issued during issued pursuant EGM approval date the month thereto as at (dd/mm/yyyy) and class of close of pursuant shares issuable Cancelled the month Granted Exercised Lapsed thereto 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may issued be issued during Nominal value Nominal pursuant the month Description of warrants Currency of at close of Exercised value at thereto as (Date of expiry nominal preceding during close of pursuant at close of dd/mm/yyyy) the month value month the month thereto the month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_ (dd/mm/yyyy) 2. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during pursuant Currency of close of Converted Amount at the month thereto as pursuant amount preceding during close of at close of Class and description the month outstanding month the month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A\_\_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) Total C. (Ordinary shares) (Preference shares) \_\_\_\_\_ N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer which may be of issuer issued issued pursuant thereto as at close of pursuant thereto the month |
|---|---|
| 1. <u>N/A</u>   |   |
|   |   |
| shares (No  | )<br>te 1)  |
| 2. N/A  |   |
|   |   |
| ( / /   | )   |
| shares (No  | te 1)   |
| 3. <u>N/A</u>   |   |
|   |   |
| shares (No  | te 1)   |
| Total D. (Ordinary sha  |   |
| (Preference shate) (Other c   |   |
| ,   | <u> </u>  |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of may be issuer issued issued pursuant during the month thereto as at pursuant close of Type of Issue thereto the month Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment ( / / date: (dd/mm/yyyy) currency EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) currency \_\_\_ EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) currency\_ EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/A N/A

|    | Type of Issue        |                           | s<br>iss<br>tr<br>F                               | o. of new shares of uer issued during ne month bursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|---|---|
|    |                      |                           | Class of shares issuable (Note 1)                 |   |   |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment ( / / )<br>date: (dd/mm/yyyy) |   |   |
|    |                      |                           | EGM approval date: ( / / ) (dd/mm/yyyy) —         | N/A   | N/A   |
|    |                      |                           | Class of shares repurchased (Note 1)              |   |   |
| 6. | Repurchase of shares |                           | Cancellation date : ( / / ) (dd/mm/yyyy)          |   |   |
|    |                      |                           | EGM approval date: ( / / ) (dd/mm/yyyy) —         | N/A   | N/A   |
|    |                      |                           | Class of shares redeemed (Note 1)                 |   |   |
| 7. | Redemption of shares |                           | Redemption date : ( / / ) (dd/mm/yyyy)            |   |   |
|    |                      |                           | EGM approval date: ( / / ) (dd/mm/yyyy)           | N/A   | N/A   |
|    |                      |                           |   |   |   |
|    |                      |                           | Class of shares issuable (Note 1)                 |   |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment ( / / ) date : (dd/mm/yyyy)   |   |   |
|    |                      |                           | EGM approval date: ( / / ) (dd/mm/yyyy)           | N/A   | N/A   |
|    |                      |                           | _   | 1 4// 1   | 14/73   |

| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
|  |  |  |   |
|  | Class of shares issuable (Note 1)                            |  |   |
| 9. Capital reorganisation  | Issue and allotment ( / /<br>date : (dd/mm/yyyy)             | )  |   |
|  |  | )  |   |
|  | (dd/mm/yyyy)   | N/A  | N/A   |
|  | Class of shares issuable (Note 1)                            |  |   |
| 10. Other At price : State (Please specify) currency                                     | Issue and allotment ( / / date : (dd/mm/yyyy)                | )  |   |
|  | EGM approval date: ( / / (dd/mm/yyyy)                        | )  | 21/2  |
|  |  | N/A  | N/A   |
|  | Total E. (Ordinary share<br>(Preference share<br>(Other clas | es) N/A  | _<br>_<br>_   |
|  |  |  |   |
| Total increase / (decrease) in ordinary shares du  | uring the month (i.e. Total of A to E):                      | (1)  | N/A   |
|  |  | (2)  | N/A   |
| Total increase / (decrease) in preference shares   | during the month (i.e. Total of A to E)                      | ):   | N/A   |
| Total increase / (decrease) in other classes of sh (i.e. Total of A to E):               | nares during the month                                       | _  | N/A   |
| (These figures should be the same as the releval ("Movements in Issued Share Capital").) | ant figures under II above                                   |  |   |

| Remarks (if any | ):   |   |
|-----------------|--|---|
|                 |  |   |
|                 |  |   |
|                 |  |   |
|                 |  |   |
|                 |  |   |
|                 |  |   |
|                 |  |   |
| Submitted by:   | Eliza Lam Sau Fun                                      | - |
| Title:          | Secretary  |   |
|                 | (Director, Secretary or other duly authorised officer) | - |
|                 |  |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.