# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_\_30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited
Date Submitted	6 December 2018

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code :78Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
Balance at close of	No. of ordinary	Par value <i>(State</i>	Authorised share capital

#### 2. Preference Shares

Stock code : N/A Desc	5¼% C		Imulative Redeemable
	No. of preference shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	16,748	10.00	167,480.00
Increase/(decrease)	0		0
Balance at close of the month	16,748	10.00	167,480.00

# 3. Other Classes of Shares

Stock code :	N/A	_Description :		N/A	\
		cla	of other sses of hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of t	the mont	h			

Total authorised share capital at the end of the month (*State* HK\$200,000,000.00 US\$167,480.00

#### II. Movements in Issued Share Capital

_	No. of ordinary (1)	v shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	898,782,333	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	898,782,333	N/A	0	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		nt during th			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted Exercis	sed Car	ncelled	Lapsed	thereto	the month
1. <u>N/A</u>						
shares						
(Note 1)						
2. <u>N/A</u>						
( / / ) shares						
(Note 1)						
3. <u>N/A</u>						
( / / ) shares						
(Note 1)						
		Total A.	(Preferen	ary shares) nce shares)	N/A N/A	
			(0	Other class)	N/A	
Total funds raised during the of options (HK\$)	month from exercise		N/A			

Warrants to Issue Shares of the	Issuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
·· <u>··/</u>	_					
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>N/A</li> </ul>						
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>3. N/A</li> </ul>						
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>N/A</li> </ul>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B.	(Ordinary sl (Preference sl (Other		N/A N/A N/A	

Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy))           2. N/A             Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mn/yyy))           (I / / )             3. N/A             Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mn/yyy))           (// / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mn/yyyy))           (// / )           4. N/A           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM ap		s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares			-					
Class of shares	2.	Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy))         (d/mm/yyyy))         4.         N/A         Stock code (if listed)         Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy))         (I / / )         Total C.         (Ordinary shares)         N/A	3.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		· · · · · · · · · · · · · · · · ·				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	4.	Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
(Preference shares) N/A		Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			C. (Ordinar			
					(Preferenc	e shares)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)	•	
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2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

2. Open offer       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)	Type of Iss	ue		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant
currency	4 Dishts is su		issuable (Note 1)		
(dd/mm/yyyy)	1. Rights issu		date : (dd/mm/yyyy)	, ,	
2. Open offer       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)          4. Bonus issue       Class of shares issuable (Note 1)			(dd/mm/yyyy)		N/A
currency					
(dd/mm/yyyy)	2. Open offer		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Begin approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N         Class of shares issuable (Note 1)					N/A
3. Placing       At price : State currency       Issue and allotment date : (/ / )         Begin approval date:       ( / / )         Image: Class of shares issuable (Note 1)       N/A         Image: Class of shares issuable (Note 1)       Issue and allotment ( / / )         Image: Class of shares issuable (Note 1)       Issue and allotment ( / / )         Image: Class of shares issuable (Note 1)       Issue and allotment ( / / )					
(dd/mm/yyyy) <u>N/A N</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	3. Placing		Issue and allotment ( / /	)	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)			EGM approval date: ( / / (dd/mm/yyyy)		N/A
date : (dd/mm/yyyy)					
FGM approval date: ( / / )	4. Bonus issu	e		)	
(dd/mm/yyyy)			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price : State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(		N/A	N/A

Type of Issue	No. of new shares of No. of new issuer which shares of during the month thereto as at pursuant close of thereto the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A
10. Other At price : State (Please specify) currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Eliza Lam Sau Fun			
Title:	Secretary			
	(Director, Secretary or other duly authorised officer)			

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.