

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 30/09/2020 |            |   |      |                                  |   |  |
|---|------------|---|------|----------------------------------|---|--|
| To : Hong Kong Exchange                       | s and Clea | aring Limited   |      |                                  |   |  |
| Name of Issuer                                | •          | Regal Hotels International Holdings Limited *  * (incorporated in Bermuda with limited liability) |      |                                  |   |  |
| Date Submitted                                | 8 Octob    | er 2020   |      |                                  |   |  |
| I. Movements in Authorise                     | ed Share C | apital  |      |                                  |   |  |
| 1. Ordinary Shares                            |            |   |      |                                  |   |  |
| (1) Stock code : <u>78</u>                    | Descri     | ption :   |      | Ordinary                         | Shares                                    |  |
| Balance at close of preceding month           |            | No. of ordina shares 2,000,000,   |      | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |
| Increase/(decrease)                           |            |   | 0    |                                  | 0   |  |
| Balance at close of the mo                    | onth       | 2,000,000,  | ,000 | 0.10                             | 200,000,000.00                            |  |
| (2) Stock code : N/A                          | Descri     | ption :   |      | N/A                              | A   |  |
| Balance at close of preceding month           |            | No. of ordina shares  | ary  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Increase/(decrease)                           |            |   |      |                                  |   |  |
| Balance at close of the mo                    | onth       |   |      |                                  |   |  |

| 2. Preference Shares                |               |                           |                                  |   |
|-------------------------------------|---------------|---------------------------|----------------------------------|---|
| Stock code : N/A D                  | escription :  | 51/4% C                   | _                                | mulative Redeemable<br>ce Shares          |
| Stock code : 14/A D                 | rescription . |                           | Tieleleli                        | Se Offares                                |
|                                     | prefe         | o. of<br>rence<br>ares    | Par value<br>(US\$)              | Authorised share capital (US\$)           |
| Balance at close of preceding month |               | 16,748                    | 10.00                            | 167,480.00                                |
| Increase/(decrease)                 |               | 0                         |                                  | 0   |
| Balance at close of the month       |               | 16,748                    | 10.00                            | 167,480.00                                |
| 3. Other Classes of Shares          |               |                           |                                  |   |
| Stock code : N/A D                  | escription :  |                           | N                                | /A  |
|                                     | class         | f other<br>ses of<br>ares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |               |                           |                                  |   |
| Increase/(decrease)                 |               |                           |                                  |   |
| Palance at close of the month       |               |                           |                                  |   |

Total authorised share capital at the end of the month (State

currency):

March 2019

HK\$200,000,000.00 US\$167,480.00

## II. Movements in Issued Share Capital

|                                      | No. of ordinary | y shares | No. of preference | No. of other classes of |
|--------------------------------------|-----------------|----------|-------------------|-------------------------|
| _                                    | (1)             | (2)      | shares            | shares                  |
| Balance at close of preceding month  | 898,782,333     | N/A      | 0                 | N/A                     |
| Increase/(decrease) during the month | 0               | N/A      | N/A               | N/A                     |
| Balance at close of the month        | 898,782,333     | N/A      | 0                 | N/A                     |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of issuer Particulars of share option shares of issuer which may be scheme including Movement during the month issued during issued pursuant EGM approval date the month thereto as at (dd/mm/yyyy) and class of close of pursuant shares issuable Granted Exercised Cancelled Lapsed thereto the month 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may issued be issued Nominal value Nominal durina pursuant Description of warrants Currency of at close of Exercised value at the month thereto as (Date of expiry nominal preceding during close of pursuant at close of dd/mm/yyyy) value month the month the month thereto the month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )\_\_\_\_\_ (dd/mm/yyyy) 2. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) <u>( / / )</u> (dd/mm/yyyy) 3. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible  | into Shares of th                    | ne Issuer which                             | are to be Liste                  | d)                                 |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during<br>the month | Amount at<br>close of<br>the month | No. of new<br>shares of<br>issuer<br>issued<br>during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
| 1. <u>N/A</u>   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A |                                      |   |                                  |                                    |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | ( / / )                              |   |                                  |                                    |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A |                                      |   |                                  |                                    |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )                              | Total                                       | ١ .                              | y shares)                          | N/A   |   |
|   |                                      |   | (Preference<br>(Oth              | e shares)<br>ner class)            | N/A<br>N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Parent (earler ander entare eparen eenemee)                |                   | No. of new shares of   |
|--|-------------------|------------------------|
|  | No. of new shares | issuer which may be    |
|  | of issuer issued  | issued pursuant        |
| Full particulars including EGM approval date (dd/mm/yyyy), | during the month  | thereto as at close of |
| if applicable, and class of shares issuable:               | pursuant thereto  | the month              |
| ,  | 1                 |                        |
| 1. N/A   |                   |                        |
|  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| shares (Note 1)  |                   |                        |
|  |                   |                        |
| 2. N/A   |                   |                        |
|  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| shares (Note 1)  |                   |                        |
|  |                   |                        |
| 3. <u>N/A</u>  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| ( / / / )  |                   |                        |
| shares (Note 1)  |                   |                        |
|  |                   |                        |
| Total D. (Ordinary shares)                                 | N/A               |                        |
| (Preference shares)  | N/A               |                        |
| (Other class)  | N/A               |                        |
|  |                   |                        |

| O  | ther Movements in | n Issued Share Capital    |  |   |   |   |   |   |             |
|----|-------------------|---------------------------|--|---|---|---|---|---|-------------|
|    | Type of Issue     |                           |  |   |   |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during<br>the month<br>pursuant<br>thereto |             |
|    |                   |                           |  |   |   |   |   |   |             |
|    |                   |                           | Class of shares issuable (Note 1)          | _ |   |   |   |   |             |
| 1. | Rights issue      | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( | 1 | / | ) |   |             |
|    |                   |                           | EGM approval date: (dd/mm/yyyy)            | ( | 1 | / | ) | N/A   | N/A         |
|    |                   |                           |  |   |   |   |   | 19/75   |             |
|    |                   |                           | Class of shares issuable (Note 1)          |   |   |   |   |   |             |
| 2. | Open offer        | At price : State currency | lssue and allotment<br>date : (dd/mm/yyyy) | ( | 1 | / | ) |   |             |
|    |                   |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( | 1 | / | ) | N/A   | N/A         |
|    |                   |                           |  |   |   |   |   |   |             |
|    |                   |                           | Class of shares issuable (Note 1)          |   |   |   |   |   |             |
| 3. | Placing           | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( | 1 | / | ) |   |             |
|    |                   |                           | EGM approval date: (dd/mm/yyyy)            | ( | / | / | ) |   |             |
|    |                   |                           | (dd/iiiii/yyyy)                            |   |   |   |   | N/A   | N/A         |
|    |                   |                           |  |   |   |   |   |   |             |
|    |                   |                           | Class of shares issuable (Note 1)          |   |   |   |   |   |             |
| 4. | Bonus issue       |                           | Issue and allotment date : (dd/mm/yyyy)    | ( | / | / | ) |   |             |
|    |                   |                           | EGM approval date: (dd/mm/yyyy)            | ( | / | / | ) | N1/A  | <b>N1/A</b> |
|    |                   |                           |  |   |   |   |   | <u>N/A</u>  | N/A         |
| l  |                   |                           |  |   |   |   |   |   |             |

|    | Type of Issue        |                           |  |   | No. of new<br>shares of<br>issuer issued<br>during<br>the month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|---|--|---|
|    |                      |                           | Class of shares issuable (Note 1)                |   |  |   |
| 5. | Scrip dividend       | At price : State currency | lssue and allotment ( / /<br>date : (dd/mm/yyyy) | ) |  |   |
|    |                      |                           | EGM approval date: ( / /<br>(dd/mm/yyyy)         | ) | N/A  | N/A   |
|    |                      |                           | Class of shares repurchased (Note 1)             |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : ( / / (dd/mm/yyyy)           | ) |  |   |
|    |                      |                           | EGM approval date: ( / /<br>(dd/mm/yyyy)         | ) | N/A  | N/A   |
|    |                      |                           | Class of shares redeemed (Note 1)                |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : ( / / (dd/mm/yyyy)             | ) |  |   |
|    |                      |                           | EGM approval date: ( / /<br>(dd/mm/yyyy)         | ) | N/A  | N/A   |
|    |                      |                           | Class of shares issuable (Note 1)                |   |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | ) |  |   |
|    |                      |                           | EGM approval date: ( / / (dd/mm/yyyy)            | ) | NI/A   | NI/A  |
|    |                      |                           |  |   | N/A  | N/A   |

| Type of Issue  |   | No. of new shares of issuer which may be issued during the month pursuant thereto as at thereto the month |
|--|---|---|
|  | Class of shows  |   |
|  | Class of shares issuable (Note 1)                               |   |
| 9. Capital reorganisation  | Issue and allotment ( / / ) date : (dd/mm/yyyy)                 |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                         |   |
|  | (44////////////////////////////////////                         | N/A N/A   |
|  | Class of shares issuable (Note 1)                               |   |
| 10 Other At price : State . (Please specify) currency  | Issue and allotment ( / / ) date : (dd/mm/yyyy)                 |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                         | N/A N/A   |
|  | Total E. (Ordinary shares<br>(Preference shares<br>(Other class | N/A   |
|  |   |   |
| Total increase / (decrease) in ordinary shares dur   | ,   | 1) N/A<br>2) N/A  |
| Total increase / (decrease) in preference shares of  |   | N/A   |
| Total increase / (decrease) in other classes of sha<br>(i.e. Total of A to E):   | ares during the month   | N/A   |
| (These figures should be the same as the relevan<br>("Movements in Issued Share Capital").)  | nt figures under II above                                       |   |
| IV. Confirmations  |   |   |
| We hereby confirm to the best knowledge, infoissued by the issuer during the month as set out published under rule 13.25A, it has been duly a insofar as applicable: | in Part III which has not been previo                           | usly disclosed in a return  |

all money due to the listed issuer in respect of the issue of securities has been received by it;

(Note 2)

(i)

(ii)

March 2019

| (iii)             | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  |  |  |  |  |  |
|-------------------|---|--|--|--|--|--|
| (iv)              | all the securities of each class are in all respects identical (Note 3);  |  |  |  |  |  |
| (v)               | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |  |  |  |  |  |
| (vi)              | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |  |  |  |  |  |
| (vii)             | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |  |  |  |  |  |
| (viii)            | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |  |  |  |  |  |
| Remarks (if any): |   |  |  |  |  |  |
|                   |   |  |  |  |  |  |
|                   |   |  |  |  |  |  |
|                   |   |  |  |  |  |  |
|                   |   |  |  |  |  |  |
| Submit            | ted by: Eliza Lam Sau Fun   |  |  |  |  |  |
| Title:            | Secretary   |  |  |  |  |  |
|                   | (Director, Secretary or other duly authorised officer)  |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.