# **日KEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Regal Hotels International Holdings Limited *
	* (incorporated in Bermuda with limited liability)
Date Submitted	4 February 2021

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>78</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	otion : No. of ordinary shares	N/A Par value (State currency)	
Balance at close of	No. of ordinary	Par value <i>(State</i>	Authorised share capital

### 2. Preference Shares

Stock code : N/A Descr	5¼% C		Imulative Redeemable
	No. of preference shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	16,748	10.00	167,480.00
Increase/(decrease)	0		0
Balance at close of the month	16,748	10.00	167,480.00

# 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip		N	I/A
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month				
Increase/(decrease)	)			
Balance at close of	the mont	h		

Total authorised share capital at the end of the month (StateHK\$200,000,000.00currency) :US\$167,480.00

### II. Movements in Issued Share Capital

_	No. of ordinary (1)	shares (2)	No. of preference shares	No. of other ence classes of shares			
Balance at close of preceding month	898,782,333	N/A	0	N/A			
Increase/(decrease) during the month	0	N/A	N/A	N/A			
Balance at close of the month	898,782,333	N/A	0	N/A			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including	Μ	lovement du	iring the	e month		No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
EGM approval date						the month	thereto as at
(dd/mm/yyyy) and class of			•			pursuant	close of
	Granted	Exercised	Cano	celled	Lapsed	thereto	the month
1. <u>N/A</u>							
( / / )							
shares							
(Note 1)							
2. N/A							
2. <u>IV/A</u>							
( / / )							
shares							
(Note 1)							
3. N/A							
0							
<u>( / / )</u>							
shares							
(Note 1)							
		То	tal A.	(Ordir	nary shares)	N/A	
					ence shares)	N/A	
				•	Other class)	N/A	
Total funds raised during the n	nonth from e	ercise					
of options (HK\$)				N/A			

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-					
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>2. N/A</li> </ul>	- - 					
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>N/A</li> </ul>						
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>4. N/A</li> </ul>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B.	(Ordinary sl (Preference sl (Other		N/A N/A N/A	

Convertibles	(i.e.	Convertible i	into	Shares	of the	Issuer	which	are to	be	Listed)
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	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-							
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A						
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / / )					
4.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		· · · · · · · · · · · · · · · · ·				
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		Total C	<b>`</b>	ry shares)	<u> </u>	
					her class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:     No. of new shares of issuer issued during the month     issue which may be issued pursuant thereto as at close of pursuant thereto       1.     N/A			No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy),       during the month pursuant thereto       thereto as at close of the month         1.       N/A		No. of new shares	
Full particulars including EGM approval date (dd/mm/yyyy),       during the month pursuant thereto       thereto as at close of the month         1.       N/A		of issuer issued	issued pursuant
if applicable, and class of shares issuable:     pursuant thereto     the month       1.     N/A	Full particulars including EGM approval date (dd/mm/yyyy).	during the month	
1.       N/A			the month
	1. N/A		
2.       N/A		-	
2.       N/A			
2.       N/A			
2.       N/A	shares (Note 1)		
( / / )         3. N/A         ( / / )         ( / / )         shares (Note 1)         Shares (Note 1)         Total D. (Ordinary shares)         N/A         N/A			
3. N/A (//) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A N/A	2. N/A		
3. N/A (//) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A N/A			
3. N/A (//) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A N/A			
3. N/A (//) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A N/A			
( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D.       (Ordinary shares)       N/A         (Preference shares)       N/A	3N/A		
Total D.       (Ordinary shares)       N/A         (Preference shares)       N/A			
Total D.       (Ordinary shares)       N/A         (Preference shares)       N/A			
Total D.       (Ordinary shares)       N/A         (Preference shares)       N/A			
(Preference shares) N/A	shares (Note 1)		
(Preference shares) N/A			
	Total D. (Ordinary shares)	N/A	
(Other class) N/A	(Preference shares)	N/A	_
	(Other class)	N/A	-
			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ту	/pe of Issue								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant
				Class of share issuable (Note 1)	es					
1. Ri	ights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of share issuable (Note 1)	es					
2. O	pen offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of share issuable (Note 1)	es					
3. PI	lacing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of share issuable (Note 1)	es					
4. Bo	onus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date :  ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A

Type of Issue		No. of new shares of shares of issuer which issuer issued during the month pursuant thereto thereto the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/AN/A
10 Other At price : State . (Please specify) currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares (Preference shares (Other class	) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):

Secretary

(Director, Secretary or other duly authorised officer)

Notes :

Title:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

Eliza Lam Sau Fun

3. *"Identical" means in this context:* 

Submitted by:

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.