

28th April, 2017

Dear Shareholders,

Letter to New Shareholders

Publication of 2016 Annual Report and Circular dated 28th April, 2017; and Election of Means of Receipt and Language of Corporate Communications

Printed copies (in both English and Chinese versions) of the 2016 Annual Report and the Circular dated 28th April, 2017 of Regal Hotels International Holdings Limited ("Regal"), together with the accompanying Proxy Form for its Annual General Meeting to be held on 7th June, 2017, (collectively, the "Current Corporate Communications") are enclosed herewith. The Current Corporate Communications, in both English and Chinese versions, are also available on the website of Regal at www.regal.com.hk. You may access the respective Current Corporate Communications by clicking "Annual Reports" and "Circulars" under "Financial Information & Corporate Communications" of Regal's website.

Pursuant to the Bye-laws of Regal and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") (the "Listing Rules"), Corporate Communications *(Note)* of Regal are to be made available to its shareholders (the "Shareholders") by means of publication on its website in the manners as prescribed in the Listing Rules in lieu of the printed version thereof, with consent from, or by virtue of deem consent on the part of, the Shareholders on individual basis. For such purpose and in accordance with relevant requirements under the Listing Rules, we are making available to you options for election of means of receipt of future Corporate Communications as detailed below.

You may choose to receive future Corporate Communications: (i) by electronic means through access to Regal's website at www.regal.com.hk; or (ii) in printed version. If you choose to receive printed version, you may also select printed copies either in English version only, or in Chinese version only, or in both English and Chinese versions. Shareholders are encouraged to select the option of electronic means communication, which will help reducing paper consumption and saving printing and mail costs for Regal.

Action to be taken

Please complete and sign the enclosed <u>Reply Form</u> and return it to Regal's Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Reply Form or by personal delivery.

Kindly note that if we do not receive the completed Reply Form within 28 days from the date of this letter, i.e. by 26th May, 2017, you will be deemed to have consented to receive future Corporate Communications using electronic means through access to Regal's website in lieu of the printed version thereof. Then, only notification(s) of publication of Corporate Communications on Regal's website will be sent to you by post.

If you choose to receive future Corporate Communications using electronic means through access to Regal's website and also provide us with your email address, an email notification of publication of Corporate Communications on Regal's website will be sent to you each time on publication. Otherwise, a notification of publication in printed version will be sent to you by post instead.

You may at any time by reasonable notice in writing or through email at regal@computershare.com.hk to Regal's Hong Kong Branch Registrar to change your choice of the means of receipt and/or the language versions of future Corporate Communications. If you have chosen or are deemed to have chosen the electronic means and, for any reason, have any difficulty in receiving or gaining access to the website version of the Corporate Communications, Regal or its Hong Kong Branch Registrar will promptly upon request send the printed version of the same to you free of charge.

Both the printed English and Chinese versions of Corporate Communications will be available from Regal or its Hong Kong Branch Registrar on request, and both versions will also be available in assessable format on the Stock Exchange's website at www.hkexnews.hk and Regal's website.

Should you have any queries relating to this letter, please do not hesitate to call the enquiry hotline at (852) 2862 8688 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays) or send email to regal@computershare.com.hk.

Yours faithfully, For and on behalf of Regal Hotels International Holdings Limited Eliza Lam Sau Fun Company Secretary

Note: "Corporate Communications" refer to any documents issued or to be issued by Regal for information or action of holders of any of its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

REPLY FORM 回覆表格

To:	Regal Hotels International Holdings Limited
	("Regal") (Stock Code: 78)
	c/o Computershare Hong Kong Investor Services Limited
	17M Floor, Hopewell Centre, 183 Queen's Road East
	Wanchai, Hong Kong

致: **Regal Hotels International Holdings Limited** (「富豪」)(股份代號:78) 轉交香港中央證券登記有限公司 香港灣仔皇后大道東183號 合和中心17M 樓

I/We would like to receive future Corporate Communications⁽⁴⁾ of Regal in the manner as indicated below: 本人/吾等希望以下列方式收取富豪今後刊發之公司通訊(4): (Please tick ("√") ONLY ONE of the following boxes. 請在其中一個空格內加「√」號。)

To access Corporate Communications using electronic means through Regal's website at www.regal.com.hk in lieu of the printed version thereof, and to receive email notification of the publication of Corporate Communications on Regal's website. 透過於富豪網站www.regal.com.hk以電子方式取覽公司通訊以取代收取印刷本,並收取於富豪網站發佈公司通訊之電郵通知。

My/Our email address:																						
本人/吾等之電郵地址:	The second s																					
Communications. 請確保資料正確填寫以供通知發佈公司通訊之用。)																						

To receive printed English version only. 只收取英文版印刷本。

To receive printed Chinese version only. 只收取中文版印刷本。

To receive BOTH printed English and Chinese versions. 同時收取中、英文版印刷本。

	Contact telephone	
Signature(s):	number :	Date :
簽署:	聯絡電話:	日期:

Notes 附註:

If Regal does not receive this Reply Form duly completed and signed by 26th May, 2017, you will be deemed to have consented to receive Corporate Communications using electronic means through Regal's website in lieu of the printed version thereof. Then, only notification(s) of (1) publication of Corporate Communications on Regal's website will be sent to you by post. 倘直至二零一七年五月二十六日,富豪尚未收到 關下填妥的回覆表格, 關下將被視為已同意透過於富豪網站以電子方式取覽公司通訊以取代收 取印刷本。而富豪今後將以郵遞方式只向 關下發送有關公司通訊已登載於富豪網站之通知。

If your shares are held in joint names, the shareholder whose name stands first on the register of members of Regal in respect of the joint holding (2)

should sign on this Reply Form in order to be valid. 如屬聯名股東,則本回覆表格由在富豪股東名冊內排名於首席之聯名股東簽署,方為有效。

The above instruction will apply to all future Corporate Communications of Regal to be sent to you until you inform us otherwise by reasonable notice (3) in writing to Regal's Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, at the address stated above or by email to regal@computershare.com.hk. For the avoidance of doubt, we do not accept any other instruction given on this Reply Form. 上述指示將適用於今後富豪刊發的所有公司通訊,直至 關下透過合理時限之書面通知或電郵至 regal@computershare.com.hk通知富豪在香港之股 份登記過户分處香港中央證券登記有限公司(地址見上文)更改 關下之選擇。為免存疑,任何在本回覆表格上的額外指示,將不予處理。

(4) "Corporate Communications" refer to any documents issued or to be issued by Regal for information or action of holders of any its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

[公司通訊]指富豪發出或將會發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於董事會報告及年度賬目(連同核數師報告)、中期報告、會議通告、上市文件、通函及委任代表表格。 ☓ -----

ł

Х

Please cut the mailing label and stick this on the envelope to return this Reply Form to us. No postage stamp necessary if posted in Hong Kong.

閣下寄回此回覆表格時,請將郵寄標籤剪貼於信封上。 如在本港投寄毋須貼上郵票。

-----MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港 Regal (78)