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ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.
The board of directors of Regal has noted the recent decrease in the price of the ordinary shares of Regal and wishes to state that it is not aware of any reasons for such decrease.

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The board of directors (the "Board") of Regal Hotels International Holdings Limited ("Regal") has noted the recent decrease in the price of the ordinary shares of Regal and wishes to state that it is not aware of any reasons for such decrease.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") (the "Listing Rules"), neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

However, Regal has been informed by Paliburg Holdings Limited ("Paliburg"), of which Regal is the listed associated company, that Paliburg has acquired a total of 13,140,000 ordinary shares of Regal at an average price of HK\$0.6109 per share on the Stock Exchange today. After such acquisition of ordinary shares in Regal by Paliburg, the interest of Paliburg in the ordinary shares of Regal has increased from 45.03% to 45.19%.

Made by the order of the Board of Regal, the Directors (namely Mr. LO Yuk Sui (Chairman and Managing Director), Dr. Francis CHOI Chee Ming (Vice Chairman and Non-Executive Director), Mr. Donald FAN Tung (Executive Director), Ms. Alice KAN Lai Kuen (Independent Non-Executive Director), Mr. Tommy LAM Chi Chung (Executive Director), Mr. Jimmy LO Chun To (Executive Director), Miss LO Po Man (Executive Director), Mr. Kenneth NG Kwai Kai (Executive Director), Mr. NG Siu Chan (Independent Non-Executive Director), Mr. Kai Ole RINGENSON (Non-Executive Director), Mr. WONG Chi Keung (Independent Non-Executive Director) and Ms. Belinda YEUNG Bik Yiu (Executive Director)) of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 21st September, 2005