Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To: The Head of the Listing Division
        The Listing Division
        The Stock Exchange of Hong Kong Limited   <u>11th January, 2008</u>

Dear Sir,

Name of Company: Regal Hotels International Holdings Limited

Description of Securities: Ordinary Shares

A.   Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Day/Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid $	Lowest Price Paid $	Total Paid $
11/01/2008	1,052,000	On the Exchange	HK$0.630	HK$0.620	HK$654,340.00
Total	1,052,000				HK$654,340.00

*   Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B.   Additional Information for company's whose primary listing is on the Exchange

1.   Number of such securities purchased on the Exchange
       in the year to date (since ordinary resolution)   (a)   <u>254,370,000</u>

2.   % of issued share capital at time ordinary resolution
       passed acquired on the Exchange since date of resolution

       ((a) x 100   )
       _____
                     issued share capital   <u>2.422</u>   %

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated ___30th April, 2007___ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

Signed _____

Name: Eliza Lam
~~Director,~~ Secretary ~~or other duly authorised officer~~
for and on behalf of
Regal Hotels International Holdings Limited