**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     **31/07/2014**

To :    Hong Kong Exchanges and Clearing Limited

Name of Issuer     Regal Hotels International Holdings Limited

Date Submitted     6 August 2014

I.    Movements in Authorised Share Capital

1.    Ordinary Shares

(1) Stock code :      78     Description :                Ordinary Shares

|  | No. of ordinary shares | Par value (HK$) | Authorised share capital (HK$) |
|---|---|---|---|
| Balance at close of preceding month | 2,000,000,000 | 0.10 | 200,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 2,000,000,000 | 0.10 | 200,000,000.00 |

(2) Stock code :     N/A    Description :                N/A

|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2.    Preference Shares

| | No. of preference shares | Par value *(US$)* | Authorised share capital *(US$)* |
|---|---|---|---|
| Stock code : N/A    Description : 5¼% Convertible Cumulative Redeemable Preference Shares | | | |
| Balance at close of preceding month | 16,748 | 10.00 | 167,480.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 16,748 | 10.00 | 167,480.00 |

3.    Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A    Description : N/A | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)*:

HK$200,000,000.00
US$167,480.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) | (2) | No. of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| Balance at close of preceding month | 930,928,333 | N/A | 0 | N/A |
| Increase/(decrease) during the month | (6,034,000) | N/A | N/A | N/A |
| Balance at close of the month | 924,894,333 | N/A | 0 | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
|  | Granted | Exercised | Cancelled | Lapsed |  |  |
| 1. N/A _____ ( / / ) _____ shares *(Note 1)* |  |  |  |  |  |  |
| 2. N/A _____ ( / / ) _____ shares *(Note 1)* |  |  |  |  |  |  |
| 3. N/A _____ ( / / ) _____ shares *(Note 1)* |  |  |  |  |  |  |

|  |  |  |
|---|---|---|
| Total A. | (Ordinary shares) | N/A |
|  | (Preference shares) | N/A |
|  | (Other class) | N/A |

Total funds raised during the month from exercise of options (HK$)　　　　N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A _____ _____ ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ ( / / ) | | | | | |
| 2. N/A _____ _____ ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ ( / / ) | | | | | |
| 3. N/A _____ _____ ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ ( / / ) | | | | | |
| 4. N/A _____ _____ ( / / ) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | _____ _____ _____ _____ ( / / ) | | | | | |

|  |  |  |
|---|---|---|
| Total B. | (Ordinary shares) | N/A |
| | (Preference shares) | N/A |
| | (Other class) | N/A |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |

Total C.    (Ordinary shares)    N/A

(Preference shares)    N/A

(Other class)    N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  N/A <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| 2.  N/A <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| 3.  N/A <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1. Rights issue | At price : State | currency _____ | Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 2. Open offer | At price : State | currency _____ | Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 3. Placing | At price : State | currency _____ | Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 5. Scrip dividend At price : State currency _____ | Class of shares issuable *(Note 1)* _____ | | | |
| | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | N/A | N/A |
| 6. Repurchase of shares | Class of shares repurchased *(Note 1)* | Ordinary Shares _____ | | |
| | Cancellation date : (dd/mm/yyyy) | (16/07/2014) (31/07/2014) | (2,388,000) (3,646,000) | |
| | EGM approval date: (dd/mm/yyyy) | (03/06/2014) (AGM approval date) | (6,034,000) | N/A |
| 7. Redemption of shares | Class of shares redeemed *(Note 1)* _____ | | | |
| | Redemption date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | N/A | N/A |
| 8. Consideration issue At price : State currency _____ | Class of shares issuable *(Note 1)* _____ | | | |
| | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable *(Note 1)* _____ | | |
| | Issue and allotment date : (dd/mm/yyyy)  ( / / ) | | |
| | EGM approval date: ( / / ) (dd/mm/yyyy) | N/A | N/A |
| 10. Other (Please specify)   At price : State   currency _____ | Class of shares issuable *(Note 1)* _____ | | |
| | Issue and allotment date : (dd/mm/yyyy)  ( / / ) | | |
| | EGM approval date: ( / / ) (dd/mm/yyyy) | N/A | N/A |
| | Total E.   (Ordinary shares)   (Preference shares)   (Other class) | (6,034,000) N/A N/A | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (6,034,000) |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

Submitted by:   _____Eliza Lam Sau Fun_____

Title:   _____Secretary_____
(Director, Secretary or other duly authorised officer)

Notes :

1.    *State the class of shares (e.g. ordinary, preference or other).*

2.    *If there is insufficient space, please append the prescribed continuation sheet.*