



28th April, 2009

Dear Shareholders,

Letter to existing shareholders

– Election of Language and Means of Receipt of Corporate Communications

The **2008 Annual Report** (“Annual Report”) and the **Circular dated 28th April, 2009** (“Circular”), together with the **Proxy Form** for the 2009 annual general meeting (“Proxy Form”), of Regal Hotels International Holdings Limited (“Regal”) are all available in English and Chinese versions and published on the website of Regal at www.regal.com.hk. Printed copies of the Annual Report, Circular and Proxy Form, in English and/or Chinese versions, may be obtained from Regal or Regal’s Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited of Rooms 1806-7, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, upon request, if any Shareholders wish to have printed version other than that they have received or have difficulty in accessing the website version.

You may at any time change your choice of language and/or means of receipt of Regal’s future Corporate Communications⁽¹⁾, by completing, signing and returning the Change Request Form below using the enclosed postage pre-paid envelope or by email at regal@computershare.com.hk, or otherwise by reasonable notice in writing or via email to Regal’s Hong Kong Branch Registrar.

Shareholders are encouraged to select the option of electronic means communication, which will help reducing paper consumption and saving printing and mail costs for Regal. As a token of appreciation of your support to opt for electronic means communication, Shareholders, who complete, sign and return the Change Request Form to Regal’s Hong Kong Branch Registrar on or before 26th May, 2009 opting for receiving Corporate Communications by electronic means through Regal’s website, will each be entitled to one HK\$50 cash coupon for use at any designated food and beverage outlets and cake shops of the five Regal Hotels in Hong Kong. The cash coupons will be sent to the entitled Shareholders by ordinary mail on or about 30th June, 2009.

Should you have any queries relating to this letter, please do not hesitate to call the enquiry hotline at (852) 2862 8688 during 28th April, 2009 to 26th May, 2009 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Company Secretary

CHANGE REQUEST FORM

I/We would like to receive future Corporate Communications of Regal in the manner as indicated below:

(Please tick ONLY ONE of the following boxes)

- | | |
|--|--|
| <input type="checkbox"/> To receive printed English version only; | <input type="checkbox"/> To rely on Corporate Communications posted on Regal’s website at www.regal.com.hk in lieu of the printed copies and to receive email notification of the publication of the Corporate Communications on Regal’s website. |
| <input type="checkbox"/> To receive printed Chinese version only; | |
| <input type="checkbox"/> To receive BOTH printed English and Chinese versions ; | |

My/Our email address: _____

(please ensure information properly filled in for notification of publication of Corporate Communications)

Contact telephone number: _____

Signature(s): _____

Date: _____

- Notes: (1) “Corporate Communications” refer to any documents to be issued by Regal for information or action of holders of any of its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
- (2) The above instruction will apply to all Corporate Communications of Regal to be sent to you until you inform us otherwise by reasonable notice in writing.